

United States Postal Service Enhanced Click-N-Ship® (CNSv2) User Guide

Last Updated – February 2024*

*Please note that this guide will be continuously updated.

Overview

The enhanced Click-N-Ship® (CNSv2) experience is catered specifically towards business account customers that create multiple labels a day. The CNSv2 application allows business account customers and personal account customers to more efficiently create and pay for labels beyond the current Click-N-Ship (CNS) capabilities.

For more information on the Enhanced Click-N-Ship® (CNSv2) application, see <u>Click-N-Ship® v2 - Overview</u>.

The following are the new features, products, and services that are available on the CNSv2 Application:

- All customers can create labels via different label creation methods (Single Label, Multi-Label Batch, File Upload, Merchant File Upload, and Address Book).
- All customers can edit, organize, and store labels prior to purchasing via the Label Manager.
- All customers can view and export their purchase history via CSV file, view a label(s) tracking history or delivery status, and request a refund for a label via the Shipping History.
- All customers can add free USPS shipping supplies to their order when purchasing labels via the Label Cart.
- All customers can select to print two labels on a standard 8.5x11 single sheet of paper without label receipts as printing option.
- Personal account customers can select the option to have their mailpieces delivered to a nearby USPS Smart Locker of their choice for pick-up.
- Business account customers can select USPS Connect Local® as a Service Type for their shipping needs.
- Business account customers may enroll in Business Rate Card (BRC) pricing which will offer lower business rates prices for Priority Mail and USPS Ground Advantage postage purchases in CNSv2.
- All customers can pay for labels via Credit Card, PayPal, Click to Pay, or Apple Pay.
- All customers can edit Click-N-Ship preferences to make it easier to fill out label forms in the future.

This User Guide will cover all of the current features within the CNSv2 application and will serve as a step-by-step guide on how to use them.

Thank you for choosing USPS for your packing and shipping needs!

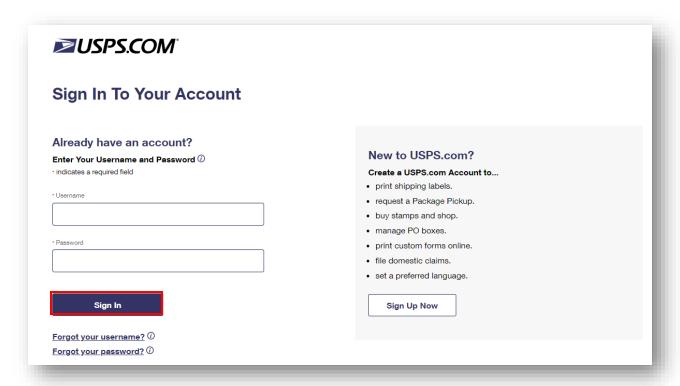
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How to Access the Enhanced Click-N-Ship® (CNSv2) Application

- 1) Sign into the enhanced Click-N-Ship experience (CNSv2)
 - a) Navigate to the enhanced Click-N-Ship experience (CNSv2) log in page.
 - b) Enter your USPS username and password.
 - c) Click **Sign-In** and wait to be redirected to the CNSv2 landing page.



Enhanced Click-N-Ship® (CNSv2)

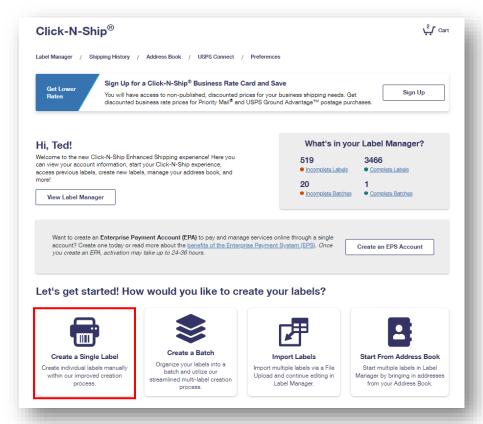
Label Creation Methods

Within the following section, you'll receive step-by-step guidance on creating both international and domestic label(s) via our different label creation methods.

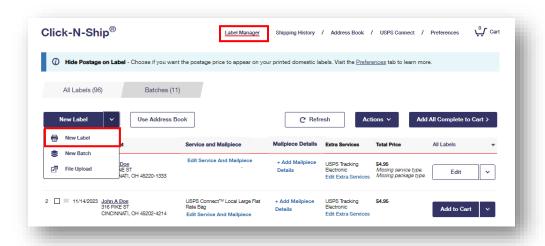
How to Create a Single Domestic Label

Create a domestic label for a single recipient following the steps below.

- 1) Begin Single Label Creation Process Two Options
 - a) Option 1: Click on Create a Single Label located on the landing page.



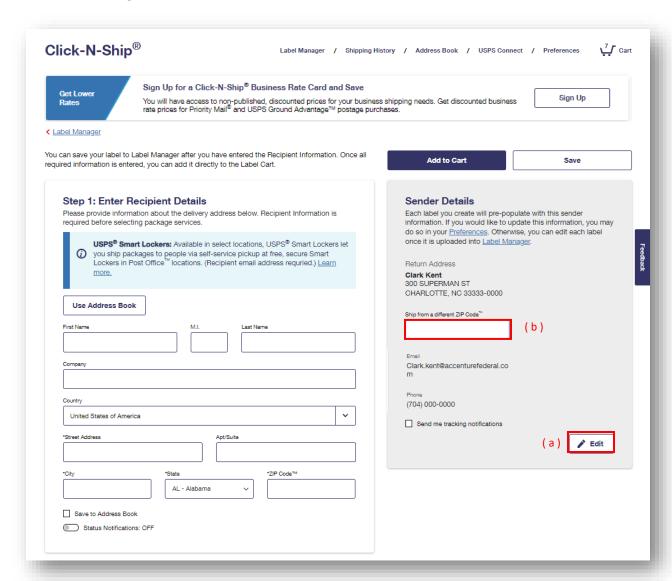
b) Option 2: Click on **New Label** located on the Label Manager page.



2) Verify your Sender Details

The Sender Details section is pre-populated by default based on the address associated with your account. To change or update this default address, refer to the Preferences tab located at the top of the landing page.

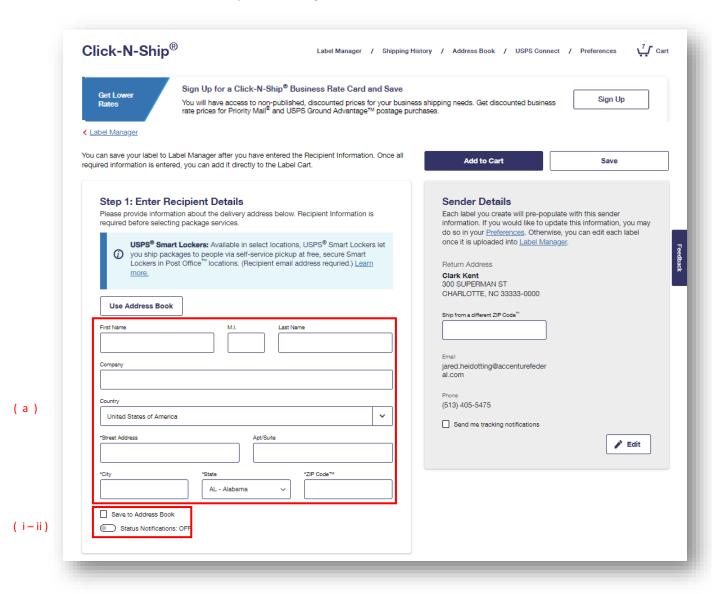
- To manually edit the Sender Details information (i.e., Return Address, Email, Phone, Tracking Notifications selections), click Edit to update those fields accordingly.
 Remember to click Save within the Sender Details section to save any changes to the Sender Detail fields.
- b) If you are shipping from a different ZIP Code than the ZIP Code indicated in your Return Address, please enter the correct shipping from ZIP Code in the **Ship from a different ZIP Code** field. (e.g.: I am shipping items out of a warehouse in Washington, DC, but items should be returned to my location in New York. I would indicate I am shipping from Washington DC)



3) Enter the Recipient Details

Within CNSV2, you have the capability to either enter the recipient details manually or select an address from your Address Book.

- a) **Option 1:** To manually enter the recipient details, simply fill out the fill-in boxes with the Recipient's Name, Company (if applicable), Address, City, State, and ZIP Code.
 - i. Note, if you would like the mailpiece recipient to get email notifications about the mailpiece, check the "Send Recipient Email Notifications" checkbox. You will need to enter the recipient's email address and can add an optional message (up to 125 characters).
 - ii. Note, you can save the entered address to your Address Book for later refrence or use by checkboxing "Save to Address Book" checkbox.



- b) **Option 2:** To select a saved address from your Address Book. Click **Use Address Book** to access your Address Book.
 - Search for your desired recipient address and click Use This Address. The selected address should then automatically populate within the Recipient Detail fields.

Click-N-Ship [®]		tory / Address Book / USPS Connect / F	Preferences
Skip the surcharge. Ship with USPS: There will customers receive lower Commercial Rates. BurRate Card.			Sign Up
 ✓ Label Manager 			
You can save your label to Label Manager after you have required information is entered, you can add it directly to		Add to Cart	Save
Step 1: Enter Recipient Details Please provide information about the delivery addre required before selecting package services.	ess below. Recipient Information is	Sender Details Each label you create will pre-populate with information. If you would like to update this	
USPS® Smart Lockers: Available in selec you ship packages to people via self-servi Lockers in Post Office **locations, (Recipie more.	ice pickup at free, secure Smart	do so in your <u>Preferences</u> . Otherwise, you conce it is uploaded into <u>Label Manager</u> . Return Address Clark Kent 300 SUPERMAN ST	an edit each label
Use Address Book		CHARLOTTE, NC 33333-0000	
First Name M.I.	Last Name	Email	
Company		jared.heidotting@accenturefeder al.com	
Country		Phone (513) 405-5475	
United States of America	~	Send me tracking notifications	
*Street Address Apt/S	Suite		≱ Edit



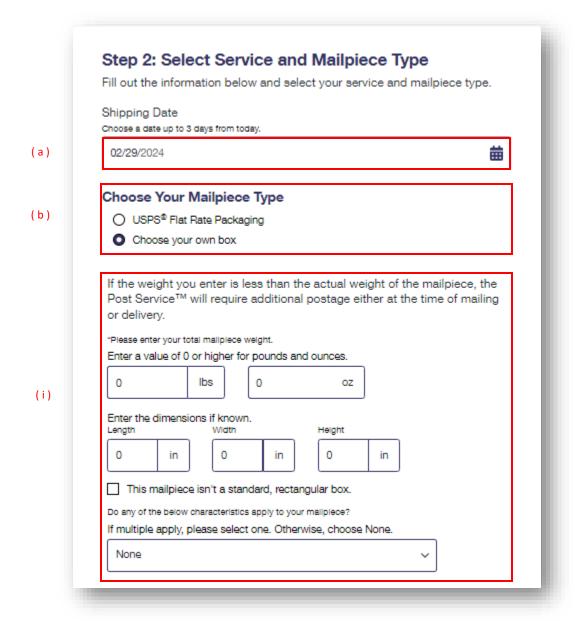
4) Select Hazardous Materials Type (If Applicable)

- a) Select 'Yes' if your mailpiece contains any of the following hazardous or dangerous material: batteries, dry ice, flammable liquids, aerosol sprays, air bags, ammunition, fireworks, gasoline, lighters, lithium batteries, matches, nail polish, nail polish remover, nitrogen-refrigerated liquid, paint, perfume, aerosols, camping stoves, radioactive materials, solvents, and more (click on 'more examples' for detailed list).
- b) Select 'No" if your mailpiece does not contain any hazardous or dangerous materials.
- c) If 'Yes" is selected, select a **category type** for the hazardous or dangerous material.

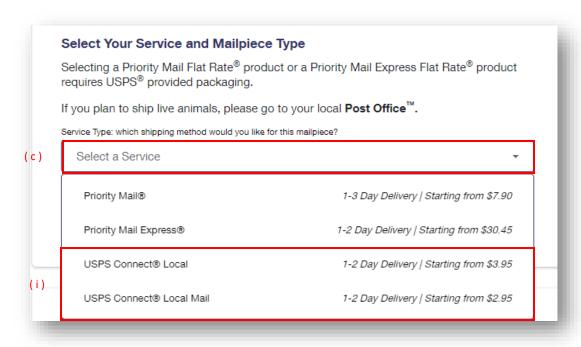
Does this parcel contain anything potentially hazardous?
This category includes items such as batteries, dry ice, flammable liquids, aerosol sprays, air bags, ammunition, fireworks, gasoline, lighters, lithium batteries, matches, nail polish, nail polish remover, nitrogen-refrigerated liquid, paint, perfume, aerosols, camping stoves, radioactive materials, solvents, and more. See examples
If you use the United States Postal Service to ship products that contain hazardous materials, including lithium batteries, the newest changes to USPS Publication 52 (Pub 52 will affect your shipments.
The following tutorial will help you learn how to securely package, label and ship HAZMAT for domestic destinations through USPS®. View tutorial at www.usps.com/hazmat
Hazardous items must ship in separate packages.
Are you shipping dangerous goods or hazardous materials?
O Yes
O No
Select a category
Select a category
Select a hazardous or dangerous material category:

5) Select the Service Type

- a) Select the **date** you would like the *mailpiece* to ship (you may select a date up to 3 days from today).
- b) Choose the Mailpiece Type (USPS Flat Rate Packaging or Choose your own box).
 - i. If you select "Choose your own box," please enter the mailpiece weight, dimensions (if shipping a mailpiece greater than 12" long), and girth (if applicable).

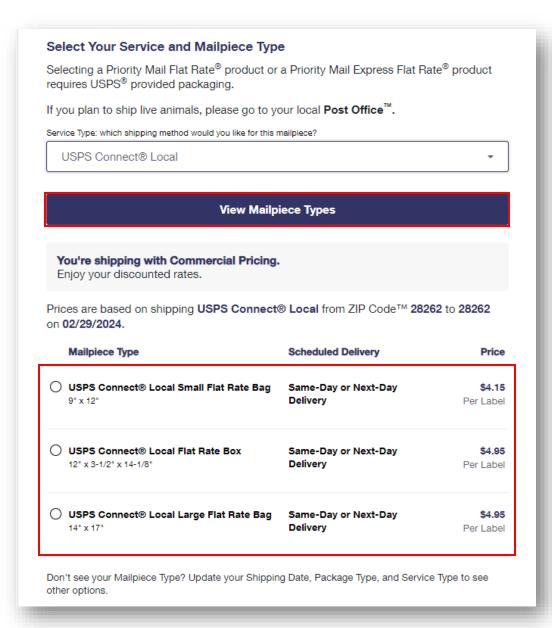


- c) Select a **Service Type** by clicking on the dropdown button and selecting from the options available.
 - i. **Note:** USPS Connect Local® Service Types will only be displayed for eligible addresses. Eligibility is determined by the sender address entered in step 1.



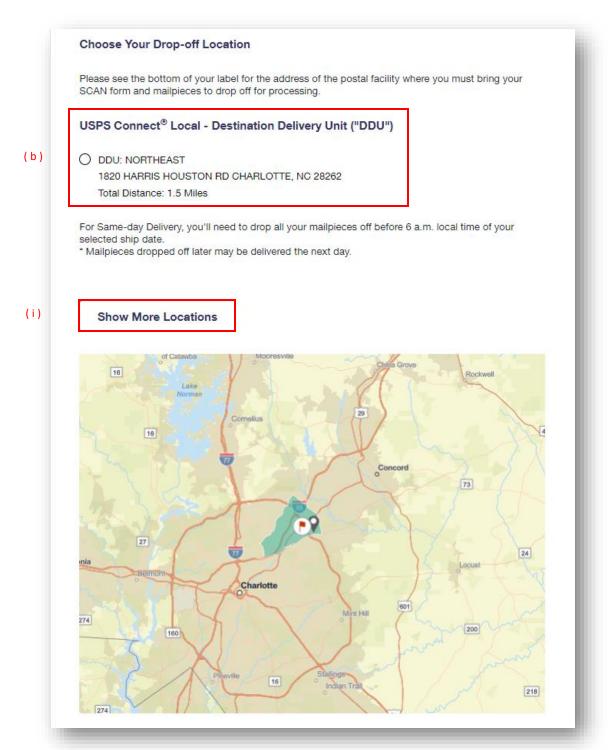
6) Select the Mailpiece Type (Two Options)

- a) Option 1: For USPS Connect Local[®] Service Types click on the View Mailpiece Types button and select a mailpiece type from one of the options available based on your previous selections.
 - Note, the prices and scheduled delivery dates displayed are calculated based on the Service Type selection, your Return Address, and Recipient Address locations.

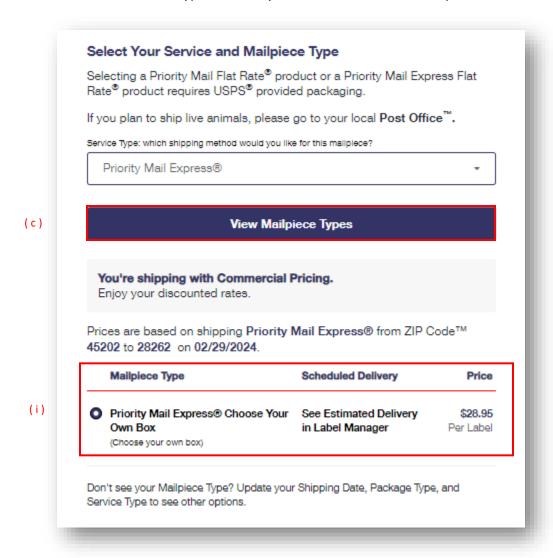


(a)

- b) After the **Mailpiece Type** is selected, select the **Drop-off Location** from the options displayed:
 - i. **Note**: The same-day / next-day drop-off locations that are displayed are determined by the sender address entered in step 1. To view the full list of locations available, select **Show More Locations**.



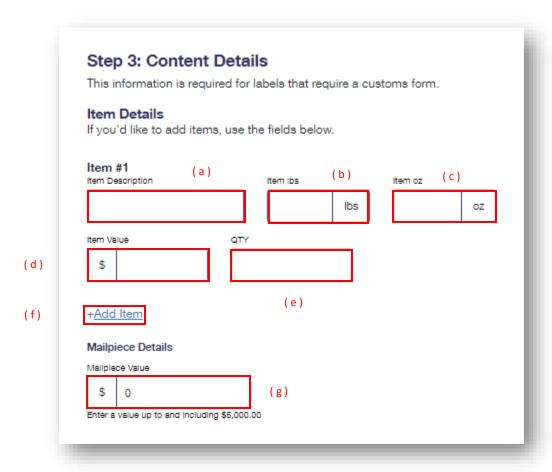
- c) Option 2: For all other Service Types click on the View Mailpiece Types button and select a Mailpiece Type from one of the options available based on your previous selections.
 - i. Note, the prices and scheduled delivery dates displayed are calculated based on the Service Type selection, your Return Address, and Recipient Address locations.



7) Enter Content Details (Optional)

The Content Details section is only required for mailpieces that require a Customs Form (International Labels).

- a) Enter the item description.
- b) Enter the Item weight (lbs.) if not applicable, enter '0'.
- c) Enter the item weight (oz) if not applicable, enter '0'.
- d) Enter the item value.
- e) Enter the quantity of the item.
- f) Add another item.
- g) Enter the mailpiece value.



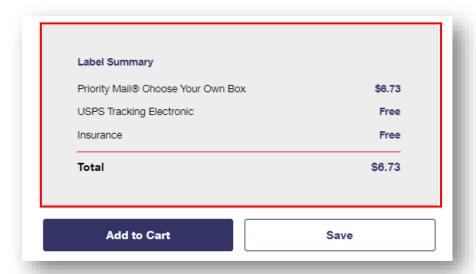
8) Select Extra Services

a) If you are interested in adding extra services to your mailpiece, please select one of the available Insurance options and Signature Services options.

Please select any extra services you would like to add to this label	l.
☐ I am shipping Cremated Remains	
Priority Mail Express covers up to \$100 of the mailpiece value. For mailpieces with a value over \$100, additional insurance can be pu cover the balance.	
Insurance	
○ None	
Insurance – Priority Mail Express	Free
Signature Services	
None	
O Adult Signature Restricted Delivery 21 or Older	\$9.65
O Adult Signature 21 or Older Required	\$9.35
Special Delivery Services	
☐ Hide Postage on Label	Free
Additional Delivery Services	
Label Delivery - Outbound	\$1.25
Return Services	
This is the only opportunity to create a return label for this outgoing label.	
Create a return label "It is free to create a return label. You will only be charged if this return label is used.	Free*

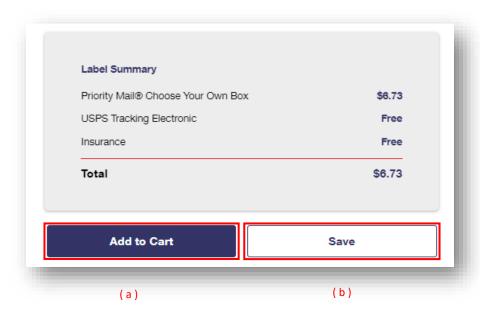
9) Review Label Summary

Refer to the **Label Summary** to get a brief summary of your label order. The Label Summary will be a grey box located at the top right or the bottom of the page.



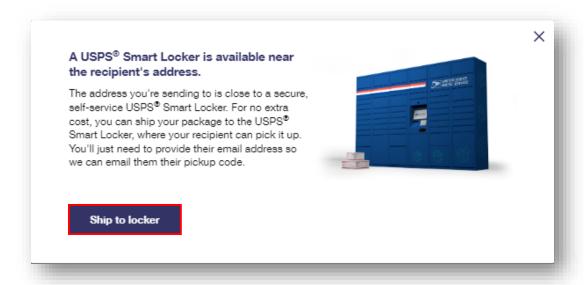
10) Add Label to Cart or Save Label

- a) If all required information is correct and you would like to proceed to purchase the label, click **Add to Cart** and you will be notified about USPS Smart Locker availability (*Proceed to step 11*).
- b) If all required information is correct and you would like to save you label, click **save** to save your label to your Label Manager (*Proceed to step 12*).
 - Note, you can save at any time if Recipient Details are provided. Saving will allow you to come back to this label later to make any changes prior to purchasing it.

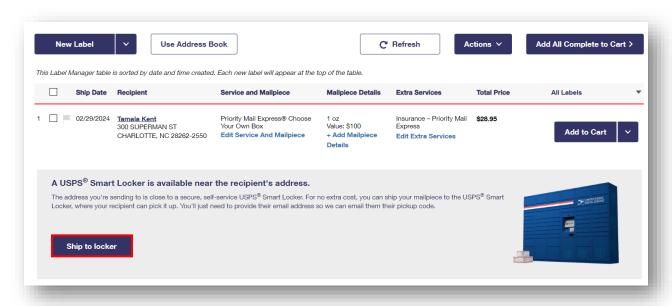


11) Select to Ship to a USPS Smart Locker (Two Options)

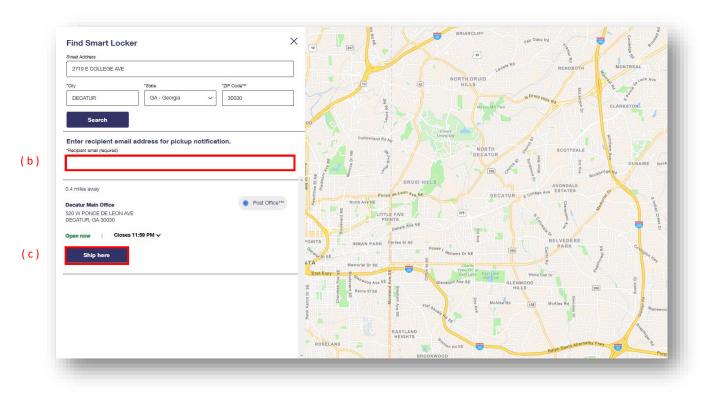
a) Option 1: via Label Cart – after adding the label to the cart, you will be notified if a USPS Smart Locker is available near the recipient's address. If you would like to ship your mailpiece to the USPS Smart Locker, select Ship to Locker.



b) Option 2: via Label Manager – after saving the label to the Label Manager, you will be notified if a USPS Smart Locker is available near the recipient's address. If you would like to ship your mailpiece to the USPS Smart Locker, select Ship to Locker.

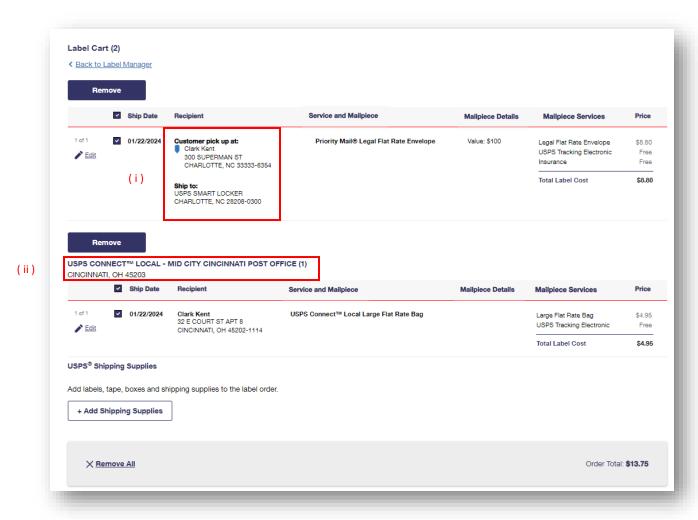


- c) Enter the **recipients email address** so that they can receive a pickup notification.
- d) Choose the Smart Locker of your choice from the options listed by selecting **Ship Here.**



12) Add Label to the Cart and Review Label Details

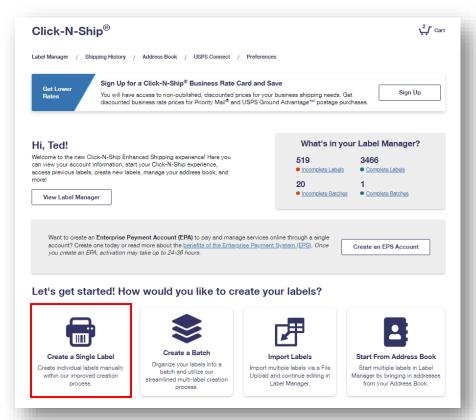
- a) After adding the label to the cart, review the label information for accuracy.
 - i. Note, if a Smart Locker was selected, it will be displayed under **Recipient** Section.
 - ii. Note, if a Connect Local label was created, the drop-off location will be displayed above the **Ship Date** section.



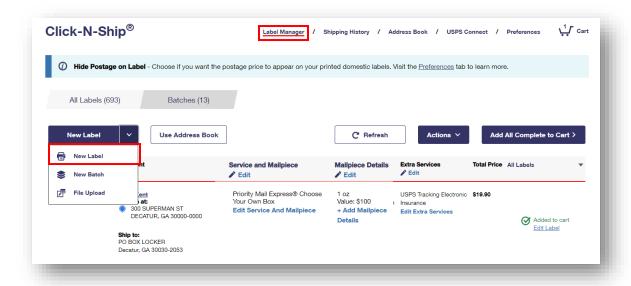
How to Create a Single International Label

Create an international label for a single recipient following the steps below.

- 1) Begin Single Label Creation Process Two Options
 - a) Option 1: Select Create a Single Label located on the landing page.



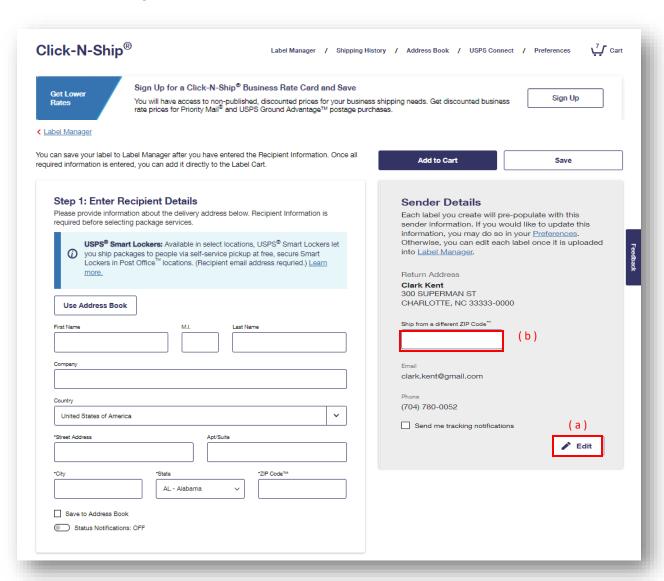
c) Option 2: Select **New Label** located on the Label Manager page.



2) Verify your Sender Details

The Sender Details section is pre-populated by default based on the address associated with your account. To change or update this default address, refer to the Preferences tab located at the top of the landing page.

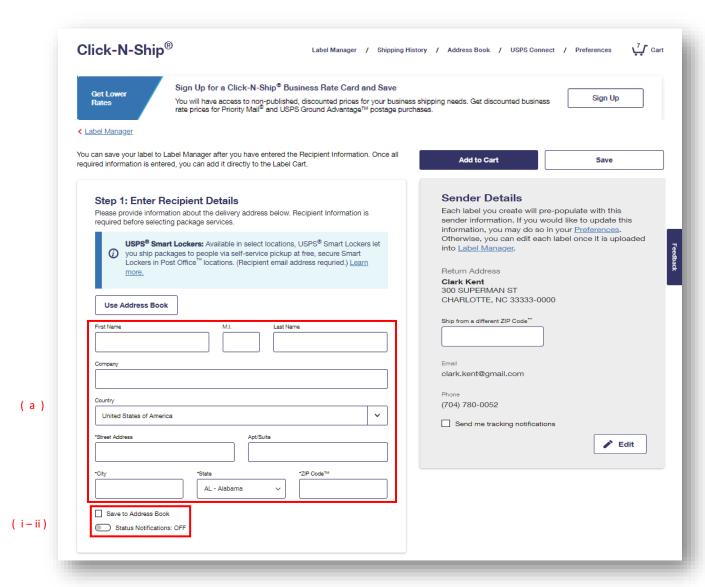
- To manually edit the Sender Details information (i.e., Return Address, Email, Phone, Tracking Notifications selections), click Edit to update those fields accordingly.
 Remember to click Save within the Sender Details section to save any changes to the Sender Detail fields.
- b) If you are shipping from a different ZIP Code than the ZIP Code indicated in your Return Address, please enter the correct shipping from ZIP Code in the **Ship from a different ZIP Code** field. (e.g.: I am shipping items out of a warehouse in Washington, DC, but items should be returned to my location in New York. I would indicate I am shipping from Washington DC)



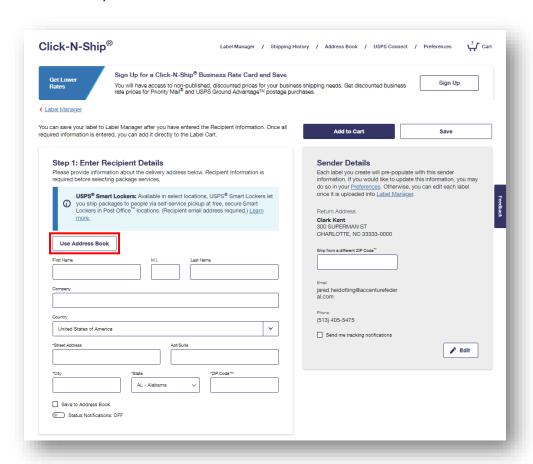
3) Enter the Recipient Details

Within CNSV2, you have the capability to either enter the recipient details manually or select an address from your Address Book.

- a) **Option 1:** To manually enter the recipient details fill out the fill-in boxes with the Recipient's Name, Company (if applicable), Country (*for international shipping, an estimate for the total landed cost will be provided*), Address, City, State, and ZIP Code.
 - i. Note, if you would like the mailpiece recipient to get email notifications about the mailpiece, check the "Send Recipient Email Notifications" checkbox. You will need to enter the recipient's email address and can add an optional message (up to 125 characters).
 - ii. Note, you can save the entered address to your Address Book for later refrence or use by checkboxing "Save to Address Book" checkbox.



b) **Option 2:** To select a saved address from your Address Book – click **Use Address Book** to access your Address Book.



 Search for your desired recipient address and click Use This Address. The selected address should then automatically populate within the Recipient Detail fields.



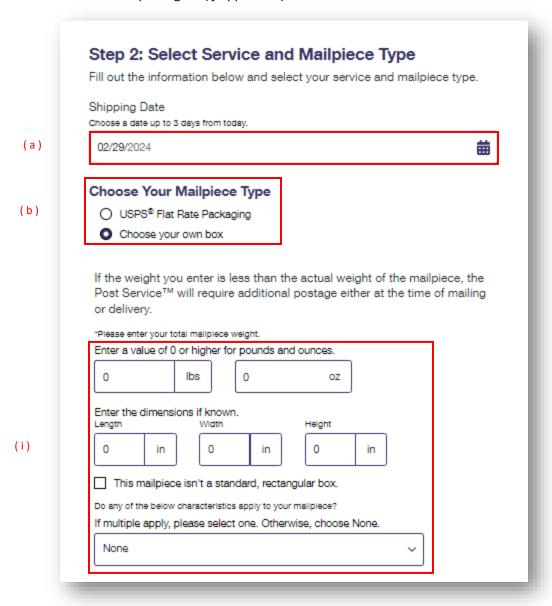
4) Select Hazardous Materials Type (If Applicable)

- a) Select 'Yes' if your mailpiece contains any of the following hazardous or dangerous material: batteries, dry ice, flammable liquids, aerosol sprays, air bags, ammunition, fireworks, gasoline, lighters, lithium batteries, matches, nail polish, nail polish remover, nitrogen-refrigerated liquid, paint, perfume, aerosols, camping stoves, radioactive materials, solvents, and more (click on 'more examples' for detailed list).
- b) Select 'No" if your mailpiece does not contain any hazardous or dangerous materials.
- c) If 'Yes" is selected, select a **category type** for the hazardous or dangerous material.

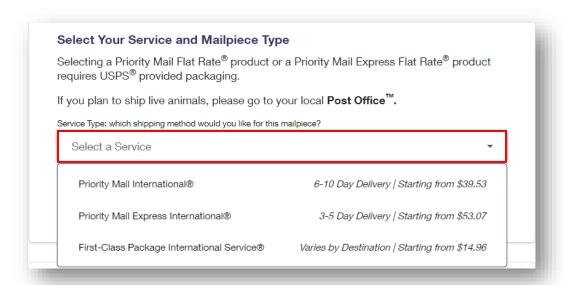
Does this parcel contain anything potentially hazardous?
This category includes items such as batteries, dry ice, flammable liquids, aerosol sprays air bags, ammunition, fireworks, gasoline, lighters, lithium batteries, matches, nail polish, nail polish remover, nitrogen-refrigerated liquid, paint, perfume, aerosols, camping stoves radioactive materials, solvents, and more. See examples
If you use the United States Postal Service to ship products that contain hazardous materials, including lithium batteries, the newest changes to <u>USPS Publication 52 (Pub 52</u> will affect your shipments.
The following tutorial will help you learn how to securely package, label and ship HAZMAT for domestic destinations through USPS®. View tutorial at www.usps.com/hazmat
Hazardous items must ship in separate packages.
Are you shipping dangerous goods or hazardous materials?
O Yes
○ No
Select a category
Select a category
Select a hazardous or dangerous material category:

5) Select the Service and Mailpiece Type

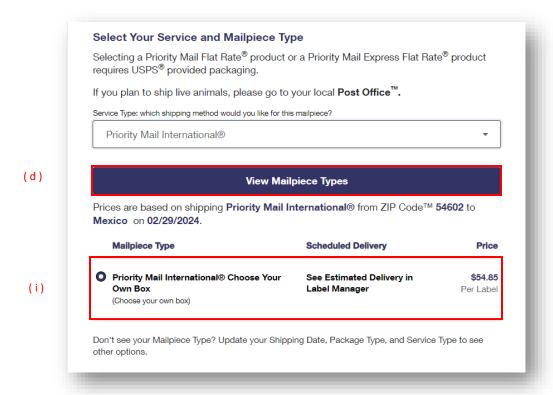
- a) Select the **date** you would like the mailpiece to ship (you may select a date up to 3 days from today).
- b) Choose the **Mailpiece Type** (USPS Flat Rate Packaging or Choose your own box).
 - i. If you select "Choose your own box," please enter the mailpiece weight, mailpiece dimensions (if shipping a mailpiece greater than 12" long) and mailpiece girth (if applicable).



c) Select a **Service Type** by clicking on the dropdown button and selecting from the options available.



- d) After the Service Type is selected, click **View Mailpiece Types**, and select a mailpiece type from one of the options available based on your previous selections.
 - Note, the prices and scheduled delivery dates displayed are calculated based on the Service Type selection, your Return Address, and Recipient Address locations.



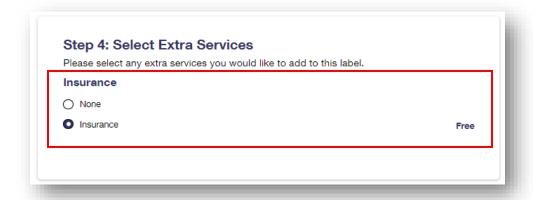
6) Enter Mailpiece Content Details (Optional)

The Content Details section is only required for mailpieces that require a Customs Form (International Labels).



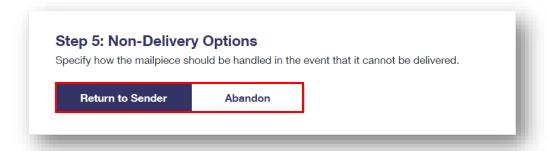
7) Select Extra Services

a) If you are interested in adding extra services to your mailpiece, please select one of the available Insurance options.



8) Select Non-Delivery Options

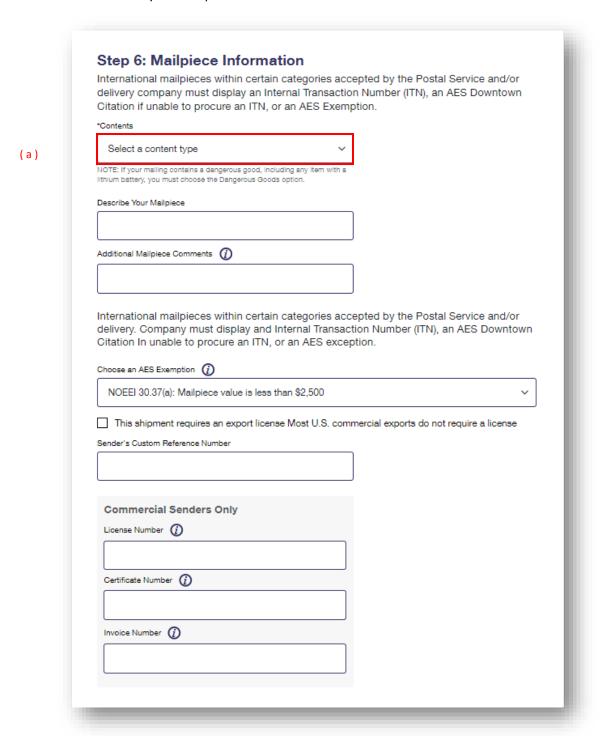
a) Select how the mailpiece should be overseen in the event that it cannot be delivered (Return to Sender or Abandon).



9) Input Mailpiece Information

International mailpieces require further mailpieces information. Fill out the required information:

a) Select the drop down under the contents section and select the category that the describes your mailpiece.



10) Fill out the Custom Form

This customs form is used to declare the contents of your mailpieces in order to pass through the corresponding Custom Agencies that control the flow of goods in and out of each country.

a) To begin filling out a customs form, select Add an Item.

Step 7: Item Information for Customs

This form is used to declare the contents of your mailpiece in order to pass through the corresponding Customs Agencies that control the flow of goods in and out of each country. When shipping internationally, to a US territory, or for military (APO/FPO) shipments, a customs form is required.

Enter information for each item

Max 30 items

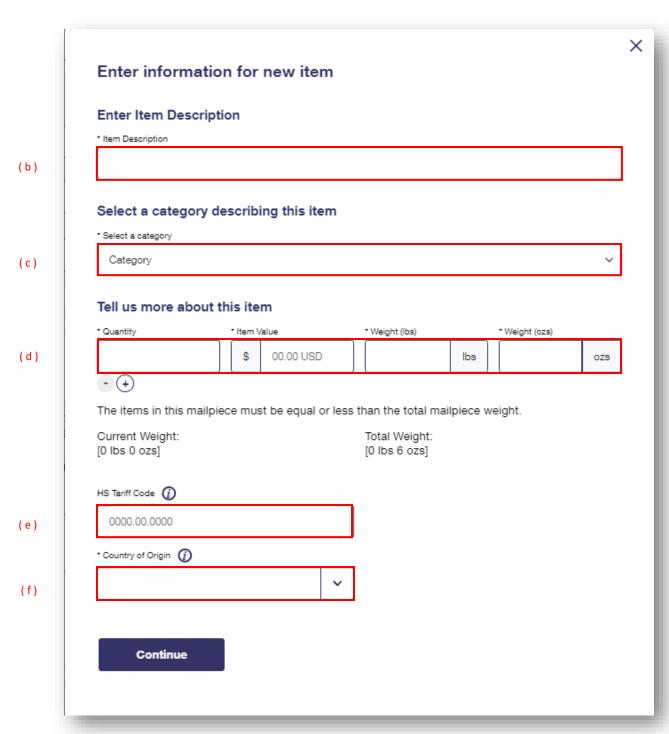
Item # Description HS Tariff # Country of Origin QTY Value Weight

0 lbs 0 ozs

There are no items with information. Use the button below to add items.

Add an Item

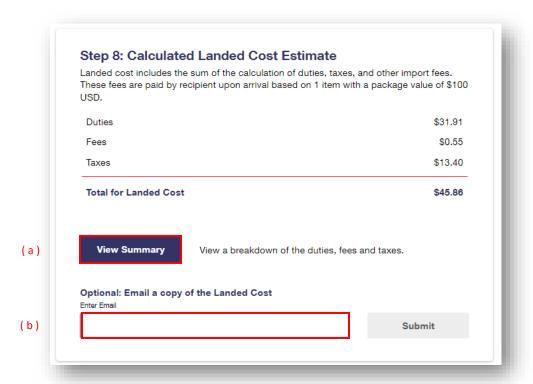
- b) Enter the item description.
- c) Select a **category** that describes the item that is being shipped.
- d) Enter the **item quantity, value, and weight** of the item that is being shipped.
- e) Select the **Country of Origin** for the item that is being shipped.
- f) Once finished, select **Continue** to proceed to the next step.



11) Review Calculated Landed Cost Estimate

The Calculated Landed Cost Estimate is a brief summary of your estimated landed cost for the international label (includes the sum of the calculation of duties, taxes, and other import fees).

- a) To view a detailed breakdown of the duties, fees, and taxes, select View Summary.
- b) To receive a copy of your Landed Cost via email, enter your email and click **Submit**.

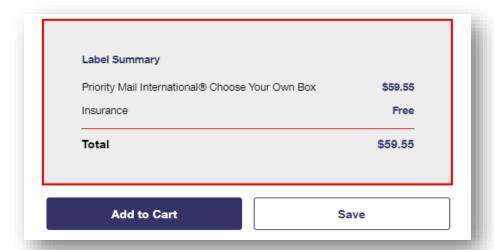


c) Review the detailed breakdown summary of the duties, fees, and taxes.



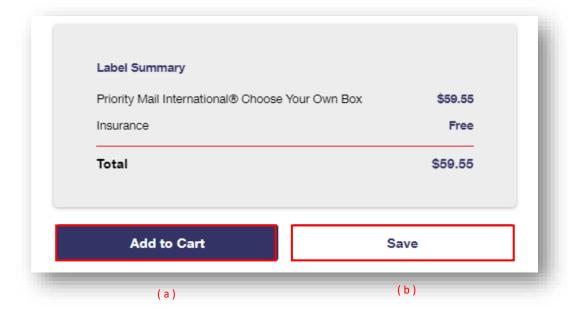
12) Review Label Summary

Refer to the **Label Summary** to get a brief summary of your label order. The Label Summary will be a grey box located at the top right or the bottom of the page.



13) Add Label to Cart or Save Label

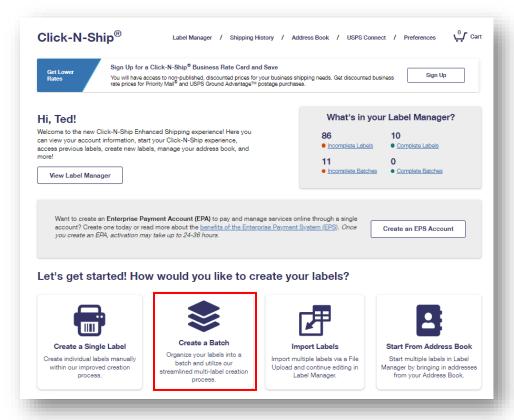
- a) If all required information is correct and you would like to proceed to purchase the label, click Add to Cart and you will be redirected to the Label Cart to complete your purchase.
- b) If all required information is correct and you would like to save you label, click **save** to save your label to your Label Manager (*Note, you can save at any time if Recipient Details are provided. Saving will allow you to come back to this label later to make any changes prior to purchasing it).*



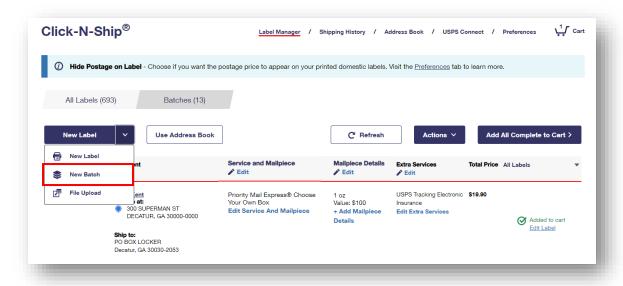
How to Create a Multi-Label Batch

Create multiple labels for multiple recipients via the batch method.

- 1) Begin Multi-Label Batch Process
 - a) Option 1: Select **Create a Batch** located on the landing page.



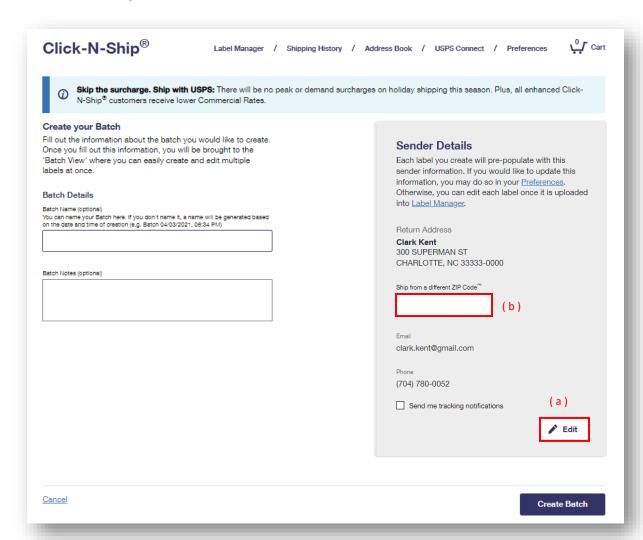
b) Option 2: Click New Batch from the Label Manager Page.



2) Verify your Sender Details

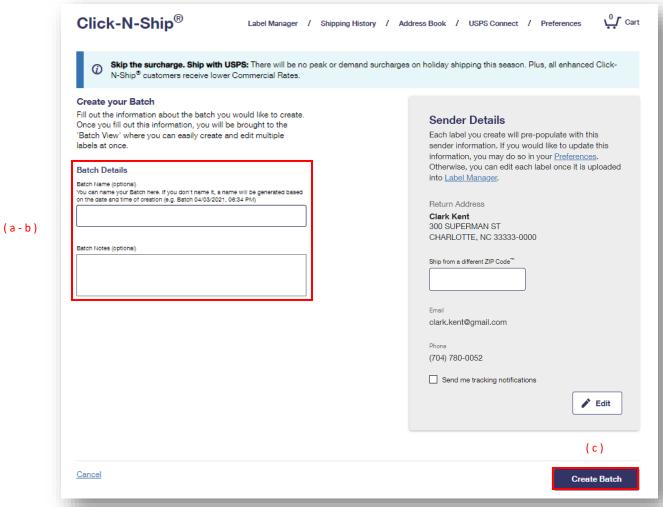
The Sender Details section is pre-populated by default based on the address associated with your account. To change or update this default address, refer to the Preferences tab located at the top of the landing page.

- To manually edit the Sender Details information (i.e., Return Address, Email, Phone, Tracking Notifications selections), click Edit to update those fields accordingly.
 Remember to click Save within the Sender Details section to save any changes to the Sender Detail fields.
- b) If you are shipping from a different ZIP Code than the ZIP Code indicated in your Return Address, please enter the correct shipping from ZIP Code in the 'Ship from a different ZIP Code field. (e.g.: I am shipping items out of a warehouse in Washington, DC, but items should be returned to my location in New York. I would indicate I am shipping from Washington DC)



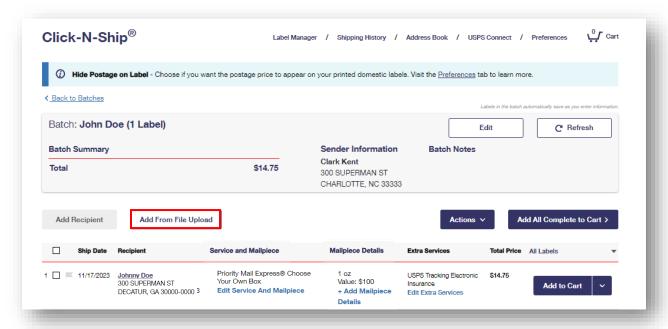
3) Enter Batch Details and Create Batch

- a) Enter a **Batch Name**. If no name is entered, it will autogenerate a batch name.
- b) Enter Batch Notes (Optional)
- c) Select Create Batch to be directed to the Batch Summary page and to start adding recipients.

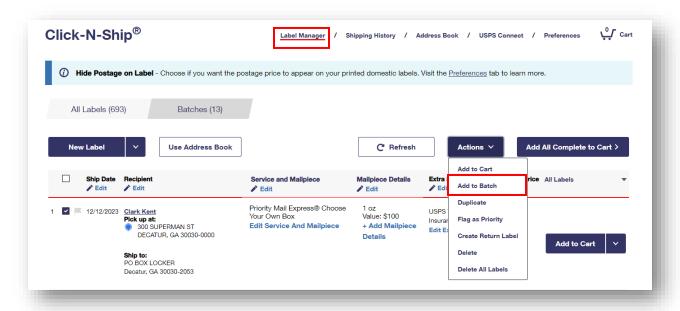


4) Adding Recipients

a) **Option 1:** Add Recipients to a batch via File Upload. Guidance on File Upload can be found below.



b) **Option 2:** Add recipients to a batch via Label Manager. Guidance on Label Manager actions can be found below.

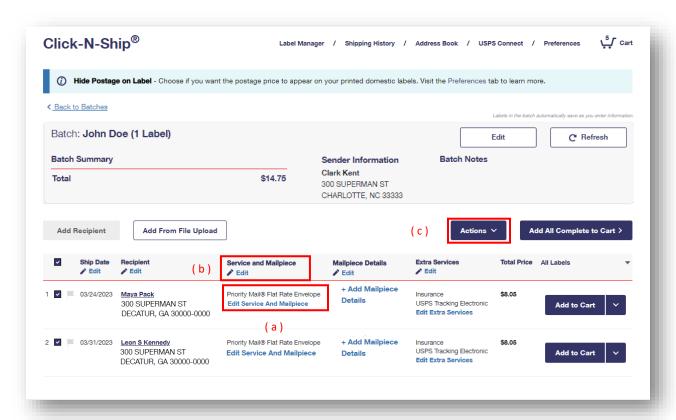


5) Select Service and Mailpiece Details

There are multiple ways to select your Service and Mailpiece Types. Steps (a)-(c) each outline a different method to select service and mailpiece details for the recipients.

If you have 50 or more labels destined for the same delivery area, you may be eligible for USPS Connect® Regional. More information on USPS Connect® Regional can be found here.

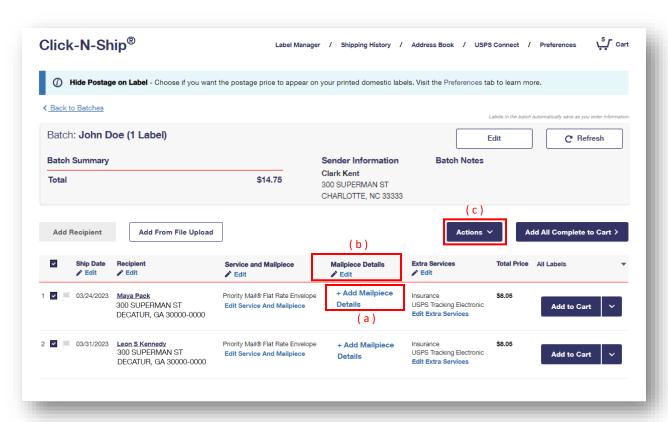
- a) Individual Recipient Method: If you would like service and details specific to each recipient you may click on the "Edit Service and Mailpiece" button in the recipient's label row. A popup will appear where you can select the Service and Mailpiece type for a single recipient.
- b) "Edit All" Method: If all recipients have the same Service and Mailpiece details, you may select the "Edit" button located beneath the "Service and Mailpiece" title. A pop-up will appear where you can select the Service and Mailpiece type for all recipients.
- c) **Bulk Action Method:** If there are sub-group of recipients with the same Service and Mailpiece details, you may checkbox their names on the left, click the "Action" dropdown button, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can select the Service and Mailpiece type for the sub-group of recipients.



6) Edit Mailpiece Details

There are multiple ways to enter Mailpiece details for your labels. Steps (a)-(c) each outline a different methods to select enter Mailpiece details for the recipients.

- a) Individual Recipient Method: If you would like to input Mailpiece details specific to each recipient you may click on the "Add Mailpiece Details" button in the recipient's label row. A pop-up will appear where you can enter the Mailpiece details for a single recipient.
- b) **"Edit All" Method:** If all recipients have the same Mailpiece details, you may select the "Edit" button located beneath the "Mailpiece Details" title. A pop-up will appear where you can enter the Mailpiece details for all recipients.
- c) **Bulk Action Method:** If there are sub-group of recipients with the same Mailpiece details, you may checkbox their names on the left, click the "Action" dropdown button, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can enter the Mailpiece details for the sub-group of recipients.

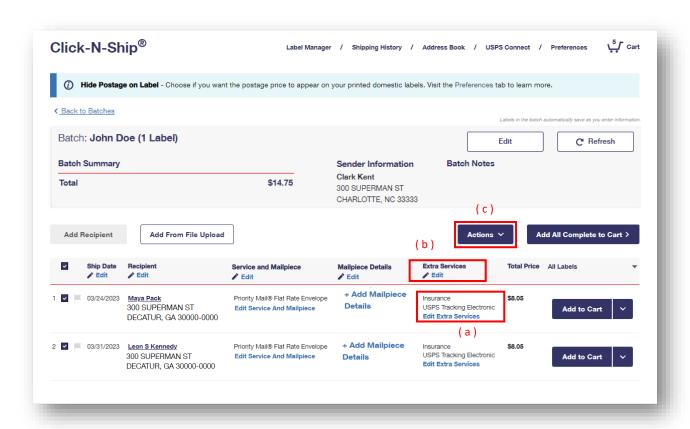


7) Select Extra Services

If you are interested in adding extra services to your Mailpiece(s), please select one of the available Insurance options and Signature Services options.

There are multiple ways to select your Extra Services for your Mailpieces. Steps (a)-(c) each outline a different method to select Extra Services for the recipients.

- a) Individual Recipient Method: If you would like to select Extra Services specific to each recipient you may click the "Edit Extra Services" button in the recipient's label row. A pop-up will appear where you can select the desired Extra Services for a single recipient.
- b) **"Edit All" Method:** If your batch of labels all have the same Service and Mailpiece type and all recipients require the same Extra Services, you may select the "Edit" button located beneath the "Extra Services" title. A pop-up will appear where you can select the desired Extra Services for all recipients.
- c) **Bulk Action Method:** If there are sub-group of recipients with the same Service and Mailpiece type that need Extra Services, you may checkbox their names on the left, click the "Action" dropdown button, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can select the desired Extra Services for the sub-group of recipients.

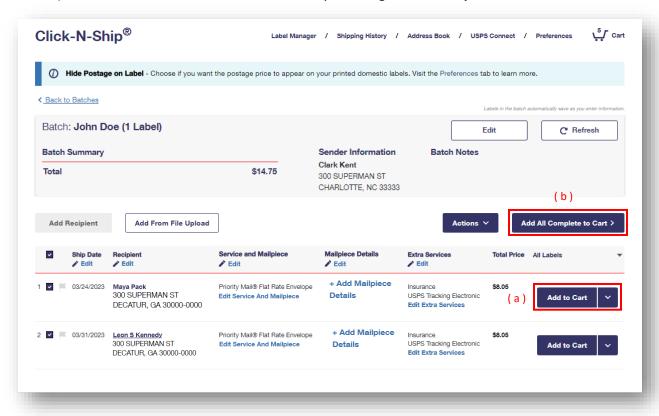


8) Add Labels to Cart

Review all the recipient details, and if everything is correct begin adding labels to your cart for checkout.

There are multiple ways to add labels to the cart. Steps (a)-(b) each outline a different method to add labels to the cart.

- a) **Individual Recipient Method:** Individually add labels to cart by selecting **Add to Cart** in the recipient's row.
- b) "Add All" Method: Add all labels to cart by selecting Add All Complete to Cart.



How to Import Labels via File Upload

Import multiple labels via the File Upload method outlined below.



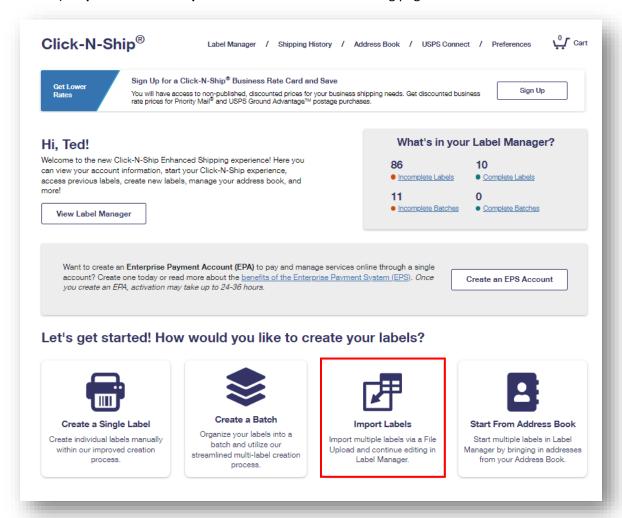
Download here

Please use this guide file and the steps below to understand the required fields and necessary inputs for CNSv2 file upload.

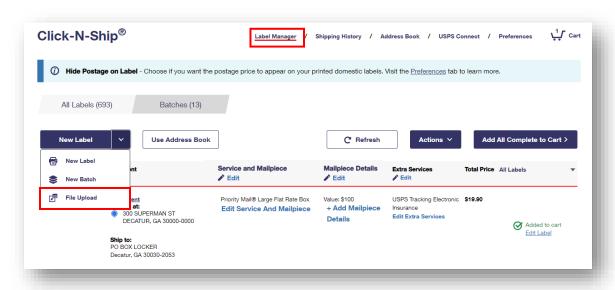
Note, an updated Job Aid is currently under development which will be included in this document once completed.

1) Begin File Upload Process

a) Option 1: Select Import Labels located on the landing page.

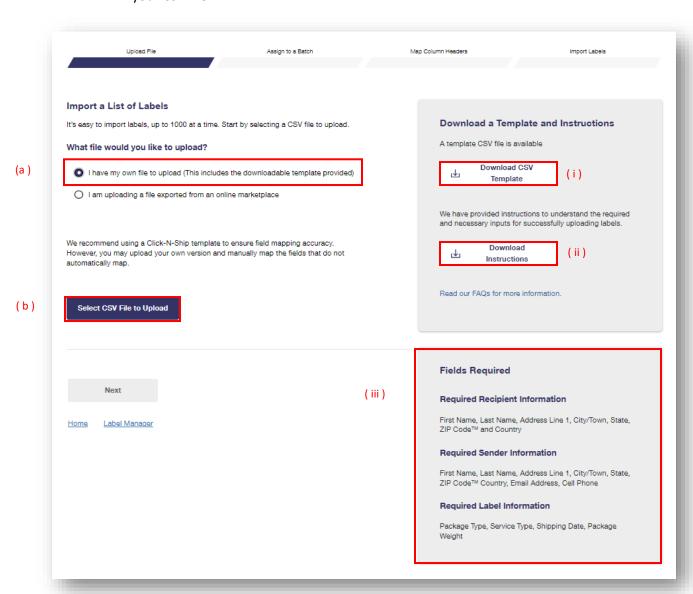


b) Option 2: Select File Upload located on the Label Manager page.



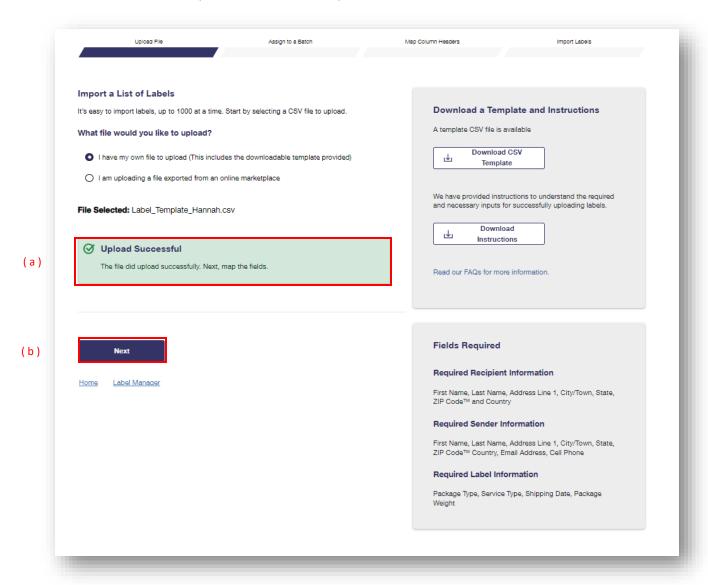
2) Select File Type

- a) Select I have my own file to upload.
 - Note, it is recommended to utilize the CSV template that is provided within this section. To download a copy of the CSV template, refer to the instructional column on the right hand side and select **Download CSV Template.**
 - ii. Note, to download step by step instructions on how to fill out the template, select **Download Instructions.**
 - iii. Note, to better understand the fields that are required, refer to the **Fields Required** section.
- b) Once the type of file is selected, click on **Select CSV File to Upload** to begin uploading your CSV file.



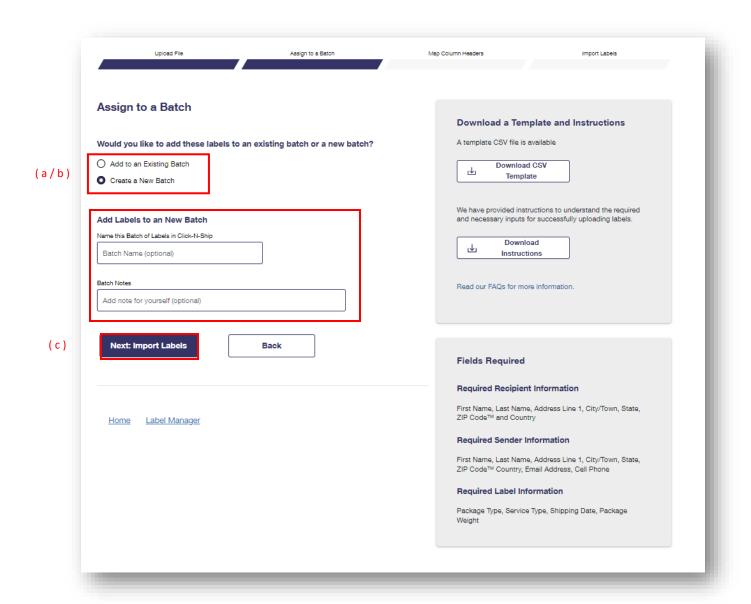
3) Upload File

- a) If your file uploads successfully, you will see a green box verifying its successful upload.
- b) Select **Next** to proceed to the next steps.



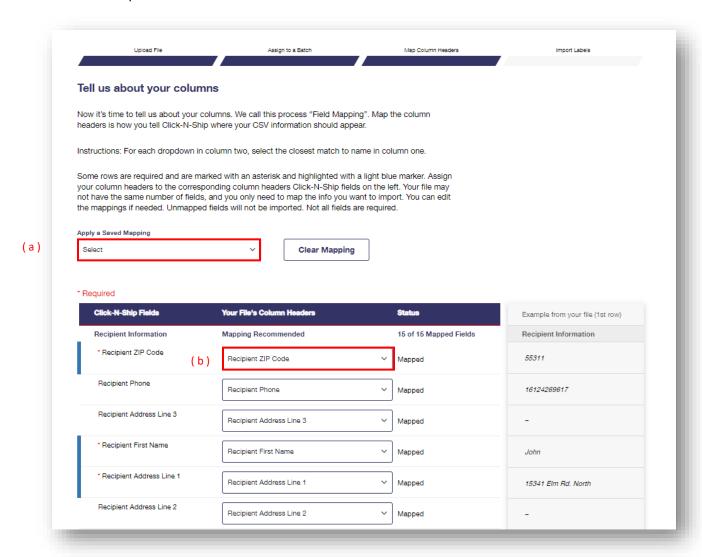
4) Assign to Batch

- a) To add the labels to an existing batch, select Add to an Existing Batch.
- b) To add the labels to a new batch, select Create a New Batch.
 - Note, if a new batch is selected, you can name the Batch of labels and add notes if needed (optional).
- c) Once ready, select **Next: Import Labels** to proceed to the next section.



5) Map Column Headers

- a) To apply a saved mapping to the current one, select one from the **Apply a Saved Mapping** dropdown section.
- b) Verify that your **file's column headers** have been mapped to the Click-N-Ship® Label Manager fields. If a field is not correctly mapped, you may select another field from the drop-down menu.

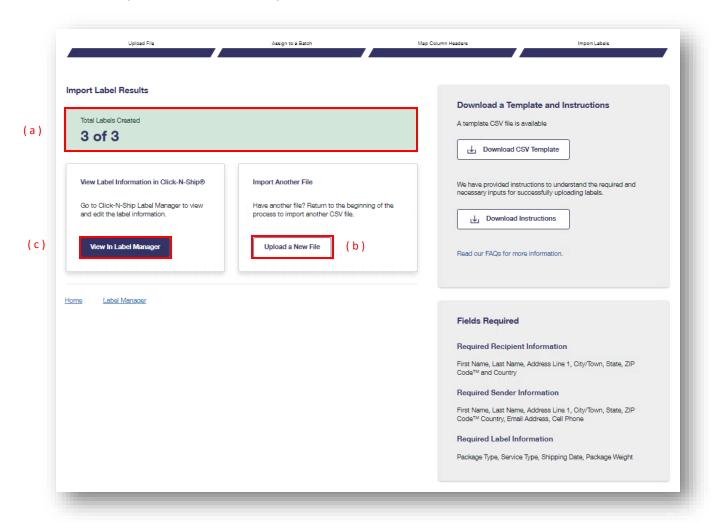


- c) To save the current filed mappings as a template for future CSV uploads, enter the **Field Mapping Name** and select **Save as New Mapping** to save the template (*optional*).
 - i) Note, unmapped fields will not be imported.
- d) If all information is correct and you would like to proceed, select **Confirm Mapping & Import Labels**

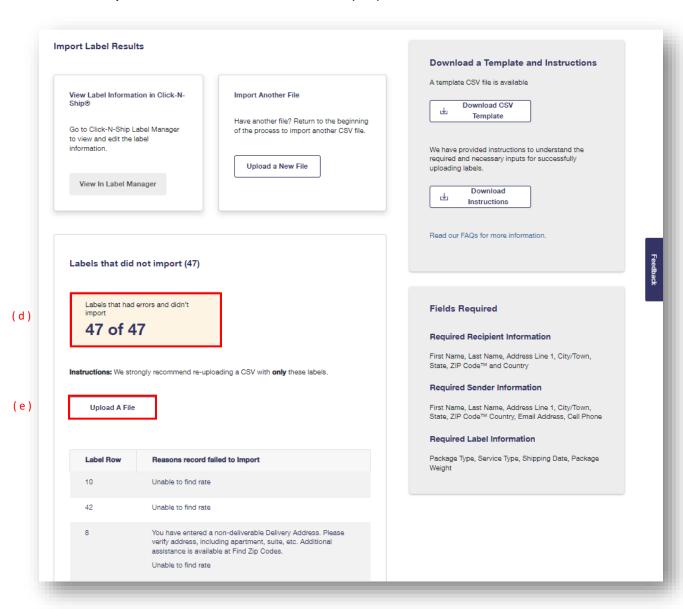
Recipient Email			
necipient Entail	Recipient Email	∨ Mapped	jkbest83@gmail.com
Recipient Urbanization Code	Recipient Urbanization Code	∨ Mapped	-
Recipient Company/Org Name	Recipient Company/Org Name	∨ Mapped	-
* Recipient State	Recipient State	∨ Mapped	MN
Sender Information	Mapping Recommended	14 of 14 Mapped Fields	Sender Information
Label Information	Mapping Recommended	26 of 26 Mapped Fields	Label Information
Make subsequent uploads a strear			
You have the option of saving the fiel	nlined process. (Optional) d mappings as a template for future CSV upl e will save it for future use. (Leave blank if yo		,
You have the option of saving the fiel template regularly, type in a name, we	d mappings as a template for future CSV upl	u don't want to save it.)	,
You have the option of saving the fiel template regularly, type in a name, we Field Mapping Name	d mappings as a template for future CSV upl e will save it for future use. (Leave blank if yo Save As New Mapping	u don't want to save it.)	,

6) Review Import Label Results

- a) If the label import was successful, you will see a green box with the total number of labels imported successfully.
- b) If you have another file to upload, select **Upload a New File** and repeat steps 1-5.
- c) If you do not have any other files to upload, select **View in Label Manager** to view the imported labels in the newly created batch.



- d) If the label import was unsuccessful, you will see a **yellow box** with a total number of labels that were not imported successfully.
- e) In this case, review the file, ensure that the file meets the upload requirements, and reupload the file until the file is successfully imported.



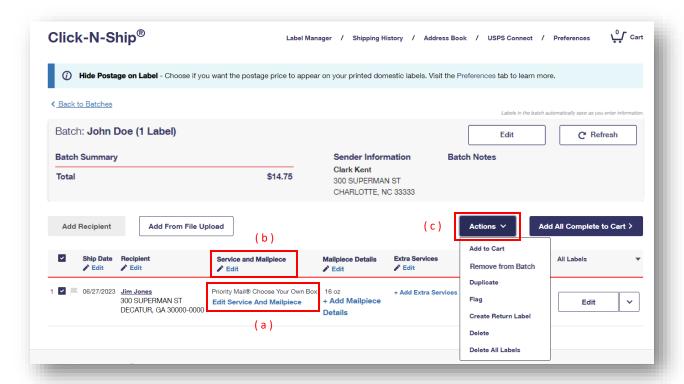
7) Select Service and Mailpiece Details

You must select a Service and Mailpiece type.

There are multiple ways to select your Service and Mailpiece Types. Steps (a)-(c) each outline a different method to select service and Mailpiece details for the recipients.

If you have 50 or more labels destined for the same delivery area, you may be eligible for USPS Connect® Regional. More information on USPS Connect® Regional can be found here.

- a) Individual Recipient Method: If you would like Service and Mailpiece details specific to each recipient you may click on the "Edit Service and Mailpiece" button in the recipient's label row. A pop-up will appear where you can select the service and Mailpiece type for a single recipient.
- b) **"Edit All" Method:** If all recipients have the same Services and Mailpiece details, you may select the "Edit" button located beneath the "Service and Mailpiece" title. A pop-up will appear where you can select the Service and Mailpiece type for all recipients.
- c) **Bulk Action Method:** If there are sub-group of recipients with the same Service and Mailpiece details, you may checkbox their names on the left, click the "Action" dropdown button, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can select the Service and Mailpiece type for the sub-group of recipients.

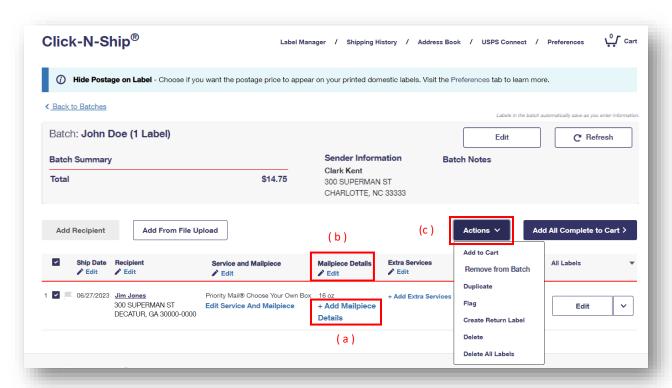


8) Edit Mailpiece Details

The Content Details section is only required for Mailpieces that require a Customs Form.

There are multiple ways to enter Mailpiece details for your labels. Steps (a)-(c) each outline a different methods to enter Mailpiece details for the recipients.

- a) Individual Recipient Method: If you would like to input Mailpiece details specific to each recipient you may click on the "Add Mailpiece Details" button in the recipient's label row. A pop-up will appear where you can enter the Mailpiece details for a single recipient.
- b) **"Edit All" Method:** If all recipients have the same Mailpiece details, you may select the "Edit" button located beneath the "Mailpiece Details" title. A pop-up will appear where you can enter the Mailpiece details for all recipients.
- c) Bulk Action Method: If there are sub-group of recipients with the same Mailpiece details, you may checkbox their names on the left, click the "Action" dropdown button, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can enter the Mailpiece details for the sub-group of recipients.

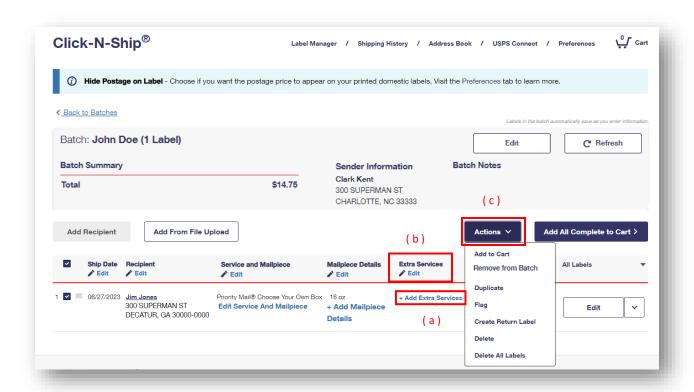


9) Select Extra Services

If you are interested in adding extra services to your Mailpiece(s), please select one of the available Insurance options and Signature Services options.

There are multiple ways to select your Extra Services for your Mailpieces. Steps (a)-(c) each outline a different method to select Extra Services for the recipients.

- a) Individual Recipient Method: If you would like to select Extra Services specific to each recipient you may click the "Edit Extra Services" button in the recipient's label row. A pop-up will appear where you can select the desired Extra Services for a single recipient. Note, extra services can only be added to two labels at a time.
- b) **"Edit All" Method:** If your batch of labels all have the same Service and Mailpiece type and all recipients require the same Extra Services, you may select the "Edit" button located beneath the "Extra Services" title. A pop-up will appear where you can select the desired Extra Services for all recipients.
- c) **Bulk Action Method:** If there are sub-group of recipients with the same Service and Mailpiece type that need Extra Services, you may checkbox their names on the left, click the "Action" dropdown button, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can select the desired Extra Services for the sub-group of recipients.

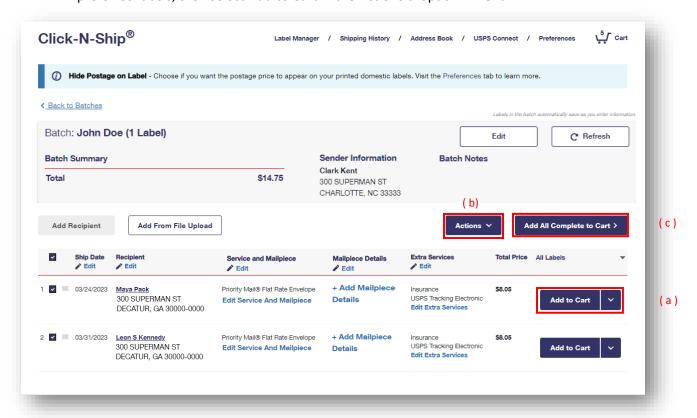


10) Add Labels to Cart

Review all the recipient details, and if everything is correct begin adding labels to your cart for checkout.

There are multiple ways to add labels to the cart. Steps (a)-(b) each outline a different method to add labels to the cart.

- a) Individual Recipient Method: Individually add labels to cart by clicking Add to Cart in the recipient's row.
- b) Add All Method: Add all labels by clicking Add All Complete to Cart.
- c) **Bulk Action Method:** Add specific labels to the cart by selecting the checkbox on your preferred labels, then select **Add to Cart** in the **Actions** dropdown menu.

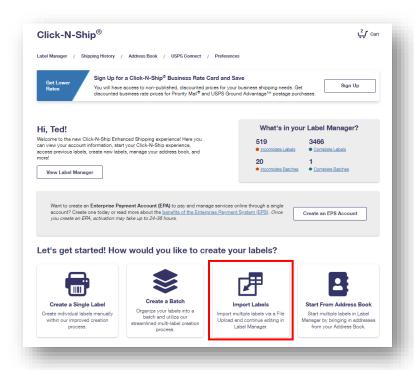


How to Import Labels from an Online Marketplace

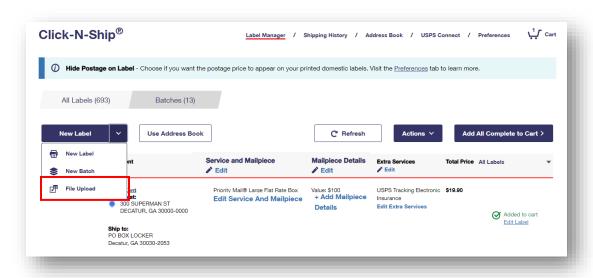
Import order exports from marketplaces such as Etsy, Shopify, or BigCommerce and directly upload them to CNSv2 to create labels based off your orders via the File Upload method outlined below.

1) Begin File Upload Process

- a) Download your order export from Etsy, Shopify, or BigCommerce to your computer.
- b) Option 1: Select Import Labels located on the landing page.

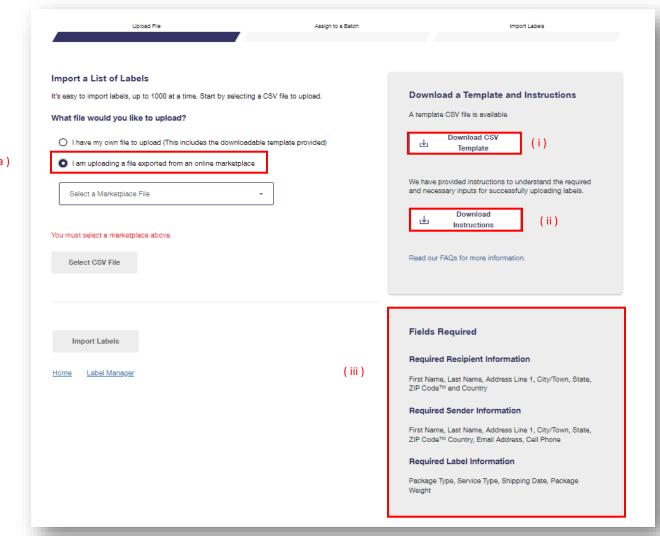


c) Option 2: Click on File Upload from Label Manager page.



2) Select File Type

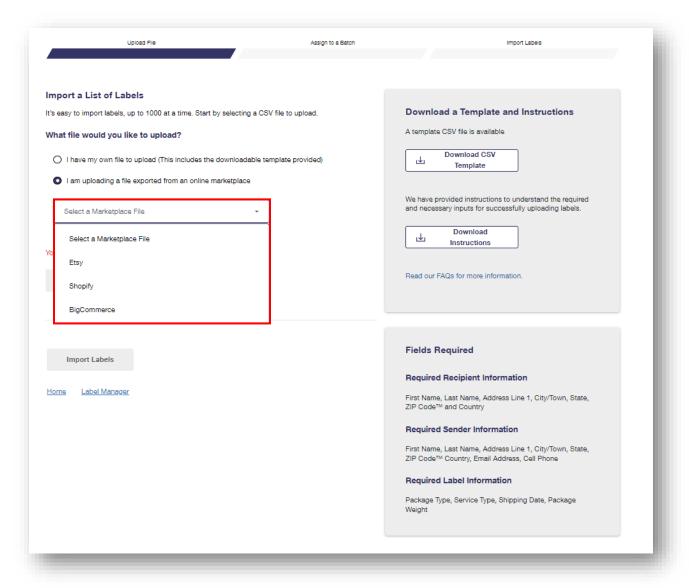
- a) Select I am uploading a file exported from an online marketplace.
 - i. Note, it is recommended to utilize the CSV template that is provided within this section. To download a copy of the CSV template, refer to the instructional column on the right hand side and select **Download CSV Template.**
 - ii. Note, to download step by step instructions on how to fill out the template, select **Download Instructions.**
 - iii. Note, to better understand the fields that are required, refer to the Fields Required section.



(a)

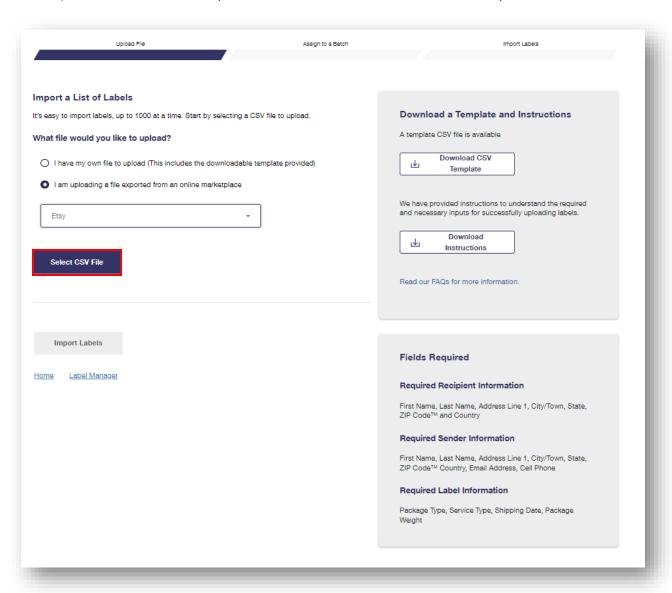
3) Select an Online Marketplace and Upload File

a) Select which **Online Marketplace** your file was exported from (Etsy, Shopify, BigCommerce).

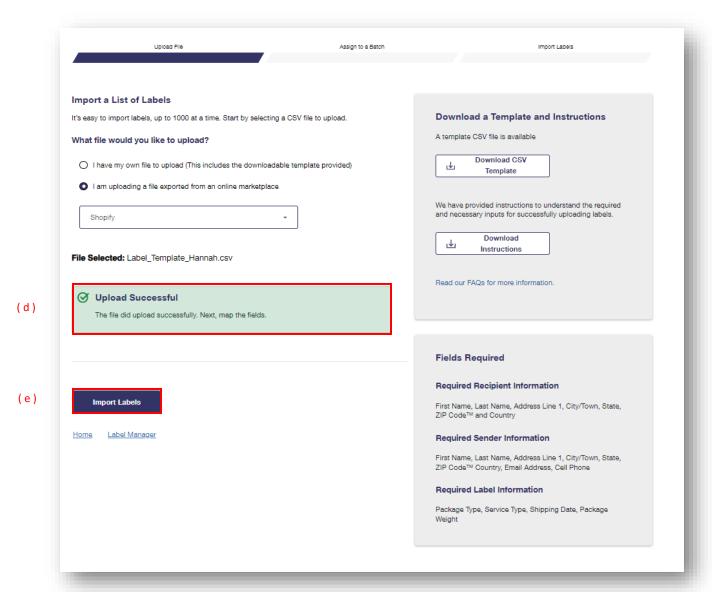


(a)

b) Once the online marketplace was selected, click on **Select CSV File** to upload a file.

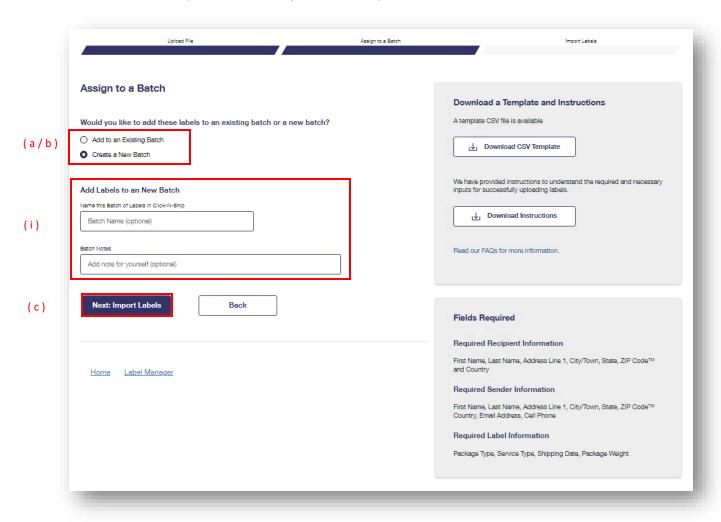


- d) If your file uploads successfully, you will see a green box verifying its successful upload.
- e) Select **Import Labels** to proceed to the next steps.



4) Assign to Batch

- a) To add the labels to an existing batch, select **Add to an Existing Batch.**
- b) To add the labels to a new batch, select **Create a New Batch**.
 - i) Note, if a new batch is selected, you can name the Batch of labels and add notes if needed (optional).
- c) Once ready, select **Next: Import Labels** to proceed to the next section.



5) Import Labels

Refer to **page 51** of the CNSv2 General Customer User Guide to follow the steps required to finish importing your file and view Import Label Results.

6) Select Service and Mailpiece Details

Refer to **page 53** of the CNSv2 General Customer User Guide to follow the steps required to select your Service and Mailpiece details.

7) Edit Mailpiece Details

Refer to **page 54** of the CNSv2 General Customer User Guide to follow the steps required to edit your Mailpiece details.

8) Select Extra Services

Refer to **page 55** of the CNSv2 General Customer User Guide to follow the steps required to select your extra services.

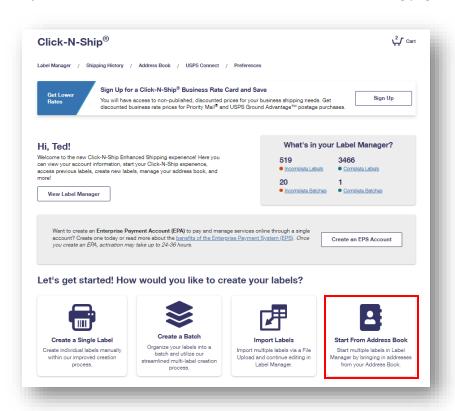
9) Adding Labels to Cart

Refer to **page 56** of the CNSv2 General Customer User Guide to follow the steps required to add labels to your cart.

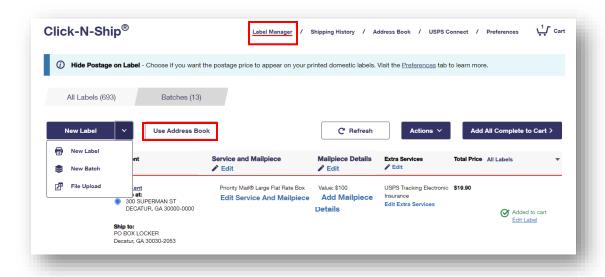
How to Create Labels from the Address Book

Create multiple labels using your Address Book following the steps below.

- 1) Begin Address Book Label Creation Process
 - a) **Option 1:** Select **Start from Address Book** located on the landing page.

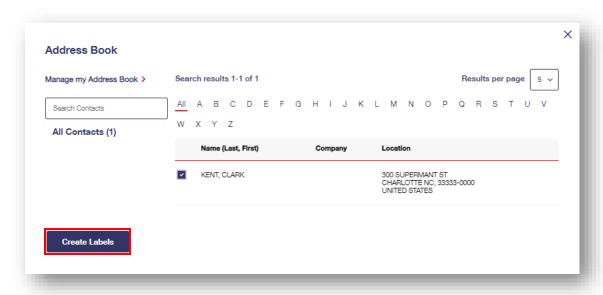


b) Option 2: Select Use Address Book located on the Label Manager page.

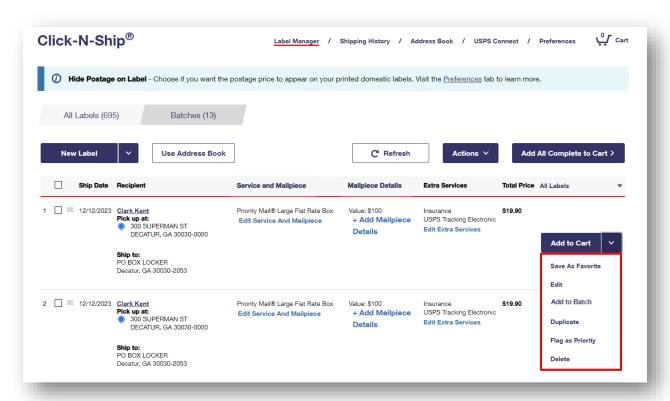


2) Select Recipient Address from Address Book

- a) Search for and select the desired recipient addresses.
- b) After all desired recipient addresses are selected, select Create Labels.



c) The selected addresses should now appear in Label Manager along with any other labels that may have previously saved or created. From here, you may proceed to edit and manage the created labels as normal.



3) Select / Edit Service and Mailpiece Details

Refer to page 28 – 29 of the CNSv2 General Customer User Guide to follow the steps required to select your Service and Mailpiece details.

4) Select / Edit Extra Services

Refer to **page 30** of the CNSv2 General Customer User Guide to follow the steps required to select your extra services.

5) Adding Labels to Cart

Refer to **page 35** of the CNSv2 General Customer User Guide to follow the steps required to add labels to your cart.

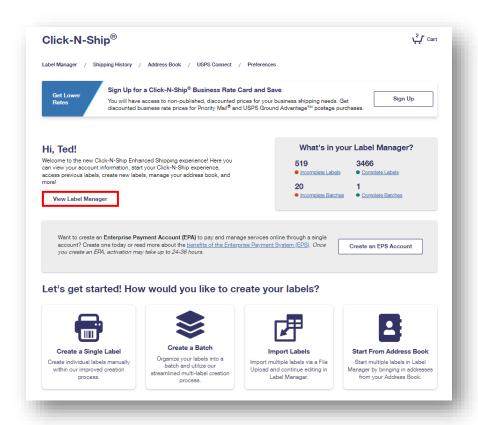
Enhanced Click-N-Ship® (CNSv2)

Label Manager

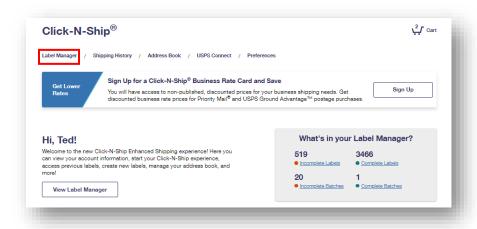
Within the following section, you'll receive step-by-step guidance on how to edit, organize, and store your label(s) prior to purchasing via the Label Manager.

How to Manage your Label(s)

- 1) Access the Label Manager
 - a) Option 1: Click on View Label Manager located on the main landing page.



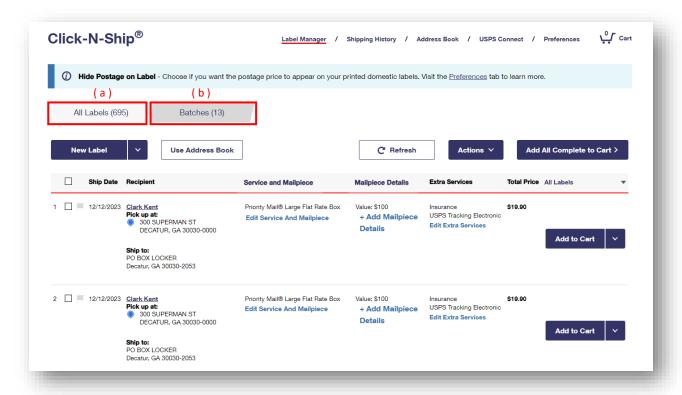
b) Option 2: Click on Label Manager tab in the navigation menu.



2) Label Manager Views

You can toggle between viewing all labels and viewing batch.

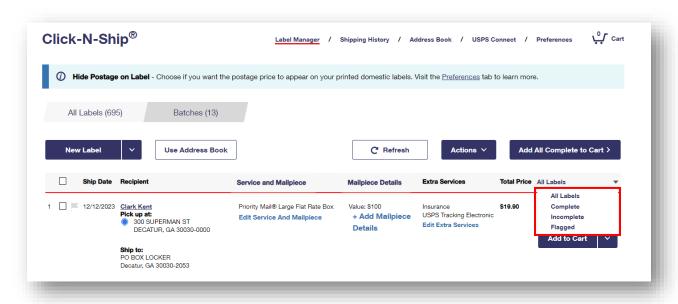
- a) By default, you will be in the All Labels view.
- b) To view batch, click the **Batches** tab.



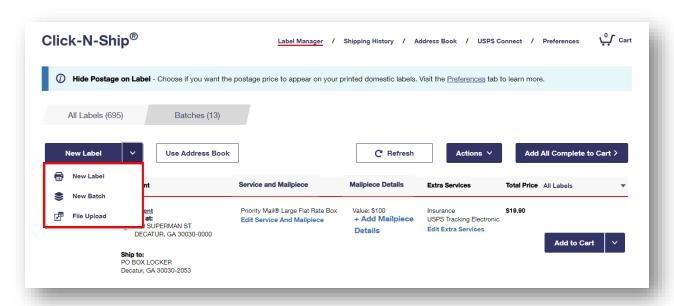
All Actions within the Label View

There are multiple actions that you can take within the Label view window.

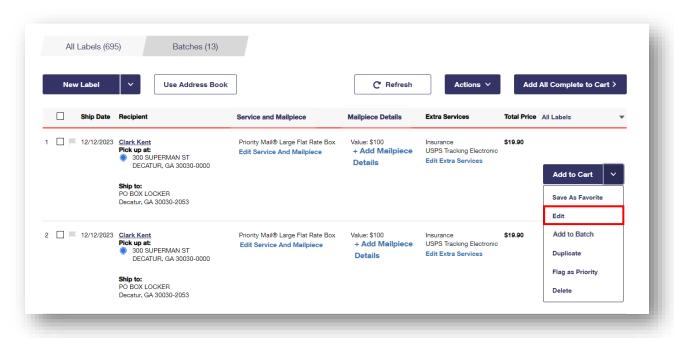
a) Filter Label(s): You can filter the label(s) within the label manager by selecting the All Label dropdown in the label menu and selecting a filtered view of "All Labels," "Complete," "Incomplete," or "Flagged."



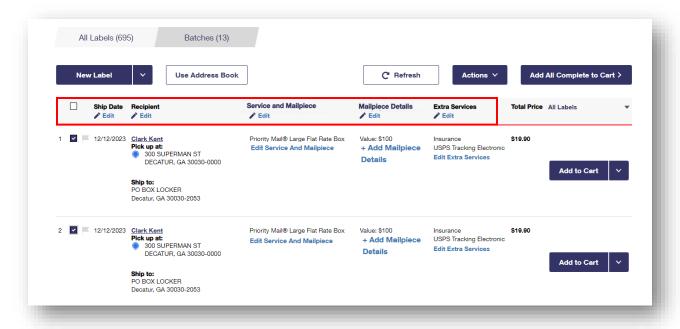
b) **Create a New Label:** You can create a new label(s) by clicking **New Label** above the label table. You can also create a new batch or perform a file upload by selecting the dropdown next to the "New Label" button.



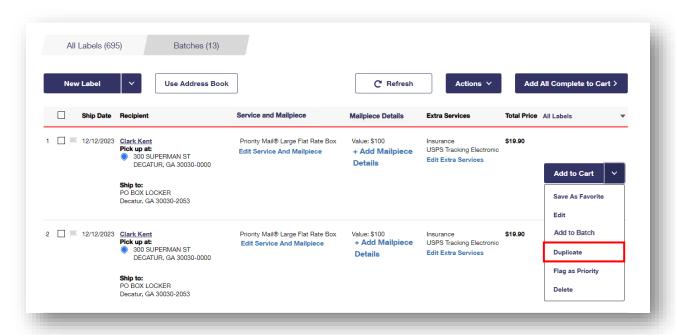
- c) Edit Label (s): You can edit a label(s) individually or in bulk within the Label Manager.
 - i. **Individual Method** Check the box of the desired label and click on the dropdown menu next to the "Add to Cart" button and select **Edit**.



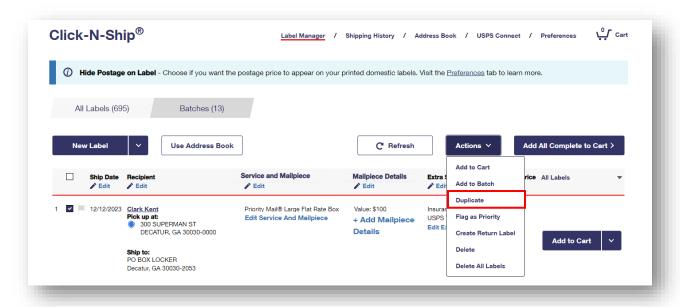
ii. **Bulk Method**: Check the box of the desired label(s) and then click **Edit** and whichever section you want to edit (*Ship Date, Recipient, Service and Mailpiece, Mailpiece Details, Extra Services*).



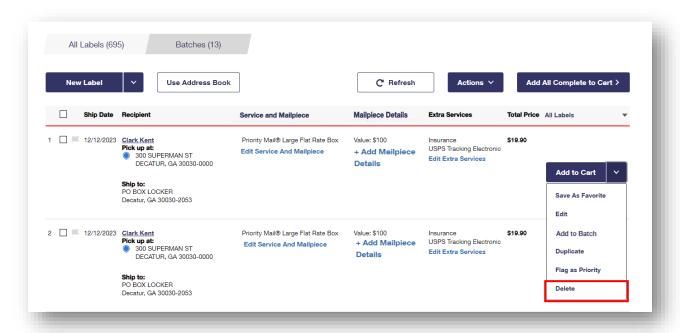
- d) **Duplicate Label(s)**: You can create duplicates of any label(s) individually or in bulk within the label manager.
 - i. **Individual Method** Check the box of the desired label and click on the dropdown menu next to the "Add to Cart" button and select **Duplicate**.



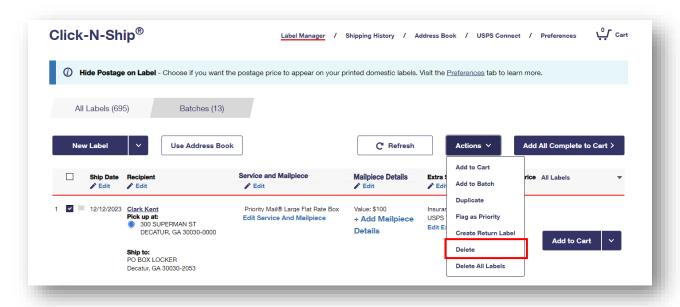
ii. **Bulk Method**: Check the box of the desired label(s) and click on the **Actions** button located near the top and select **Duplicate**.



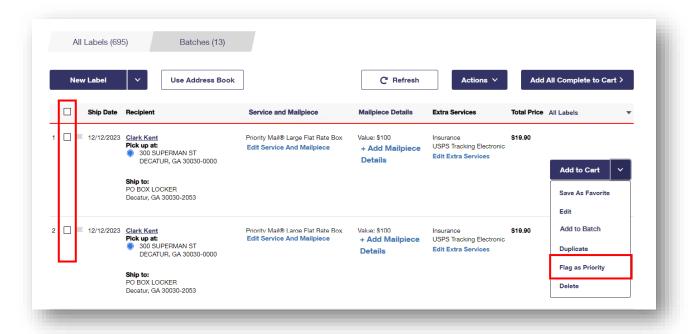
- e) **Delete Label(s)**: You can delete any label(s) individually or in bulk within the label manager.
 - i. **Individual Method** Check the box of the desired label and click on the dropdown menu next to the "Add to Cart" button and select **Delete**.



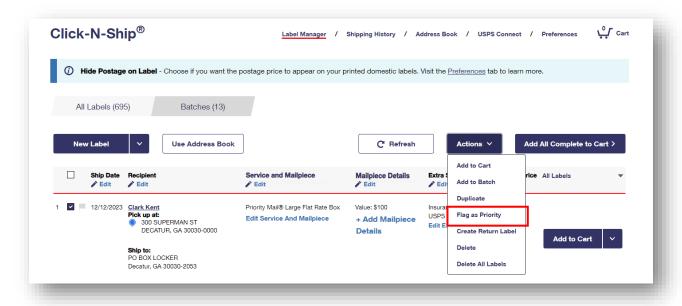
ii. **Bulk Method**: Check the box of the desired label(s) and click on the "Actions" button located near the top and select **Delete**.



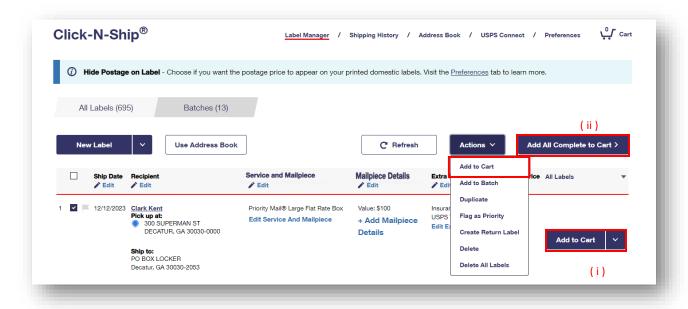
- f) **Flag Label(s):** You can flag any label(s) as priority individually or in bulk within the label manager.
 - i. Individual Method: Simply select the Flag Icon next to the "Ship Date" of the desired label or check the box of the desired label(s) and click on the dropdown menu next to the "Add to Cart" button and select Flag as Priority.



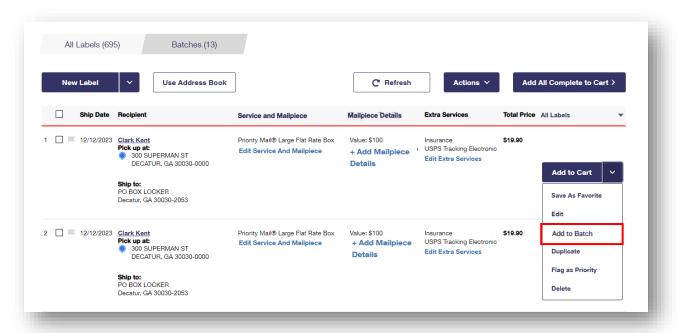
ii. **Bulk Method**: Check the box of the desired label(s) and click on the "Actions" button located near the top and select **Flag as Priority**.



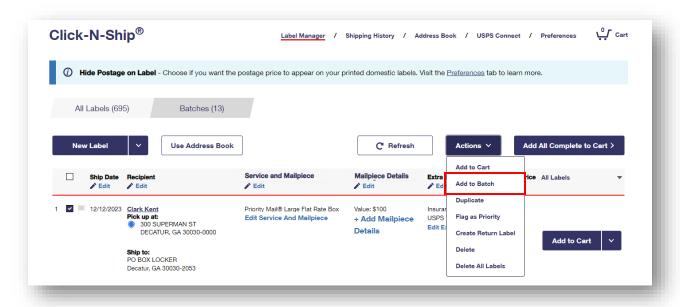
- g) Add Label(s) to Cart: You can add any label(s) to your cart individually or in bulk within the label manager.
 - i. Individual Method: Check the box of the desired label and select Add to Cart.
 - Bulk Method: Check the box of the desired label(s) and select Add All Complete to Cart or click on the Actions button located near the top and select Add to Cart



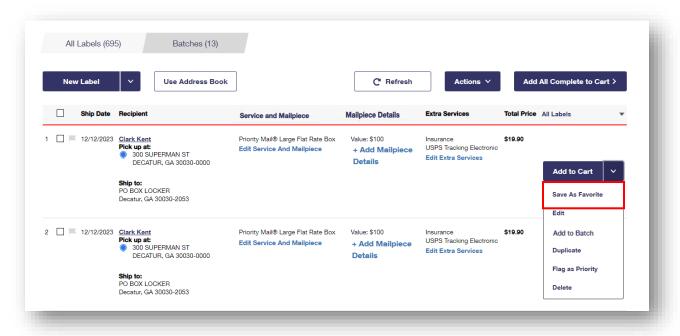
- h) Add Label(s) to Batch: You can add any label(s) to batch individually or in bulk within the label manager.
 - i. **Individual Method**: Check the box of the desired label and click on the dropdown menu next to the "Add to Cart" button and select **Add to Batch.**



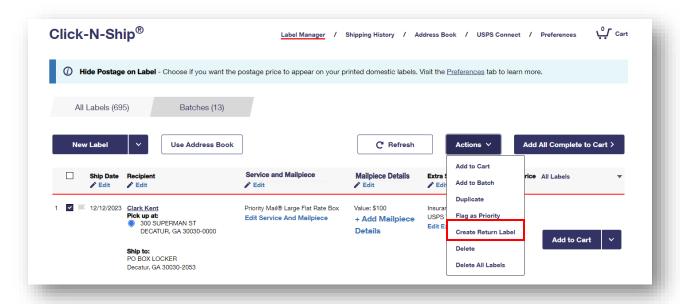
ii. **Bulk Method:** Check the box of the desired label(s) and click on the "Actions" button located near the top and select **Add to Batch**.



 i) Save Label as Favorite: You can save an individual label(s) as favorite by checking the box of the desired label clicking on the dropdown menu next to the "Add to Cart" button and selecting Save As Favorite.



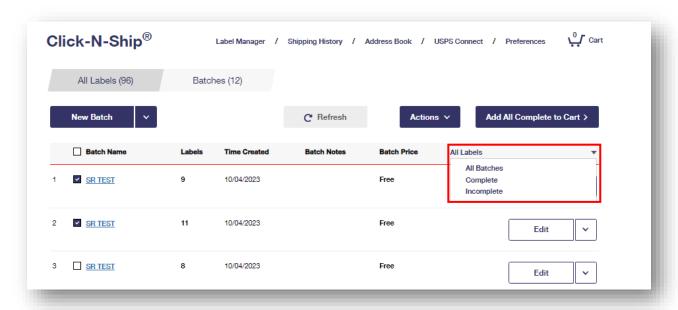
j) Create a Return Label: You can create a return label for any label(s) within the label manager by checking the box of the desired label(s), clicking on the "Actions" button located near the top, and selecting Create Return Label.



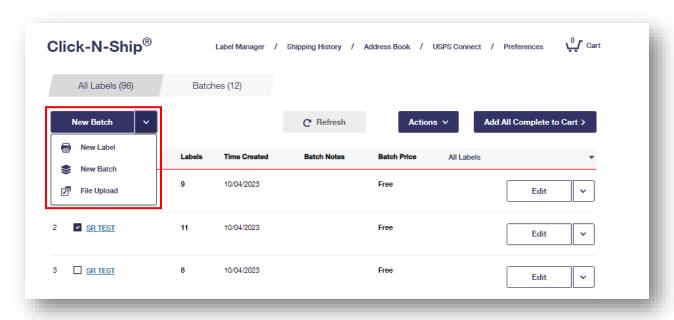
4) All Actions with Batch View

There are multiple actions that you can take within the Batches view window.

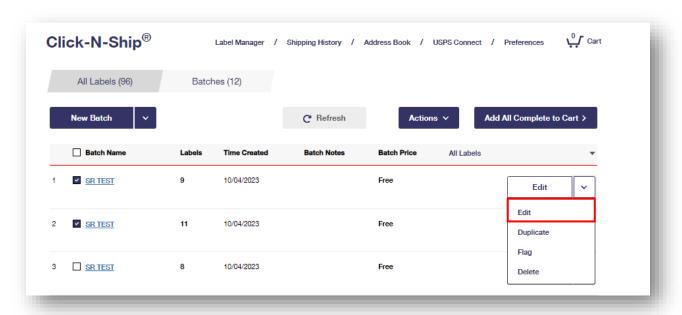
a) Filter Batch(es): You can filter the batches within the label manager by selecting the All Labels dropdown in the batch menu and selecting a filtered view of "All Batches," "Complete," or "Incomplete."



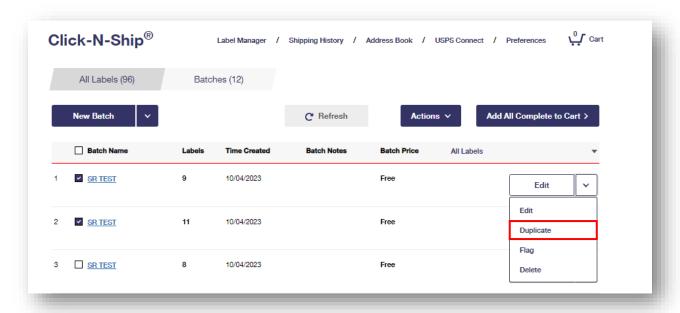
b) Create a New Batch: You can create a new batch by selecting New Batch above the batch table. You can also create a new label or perform a file upload by selecting the drop-down next to the "New Batch" button.



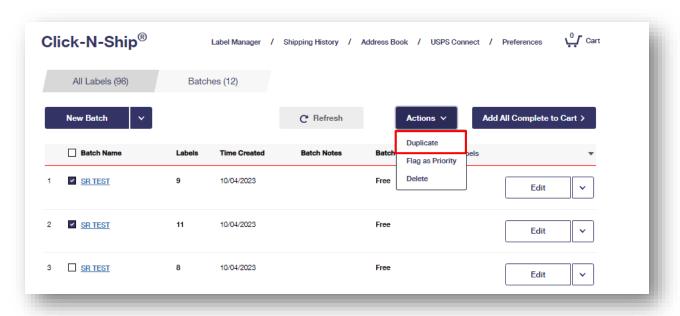
c) **Edit Batch(es)**: You can edit a batch(es) by selecting the box of the desired batch and then clicking on the dropdown menu next to the "Add to Cart" button and selecting **Edit**.



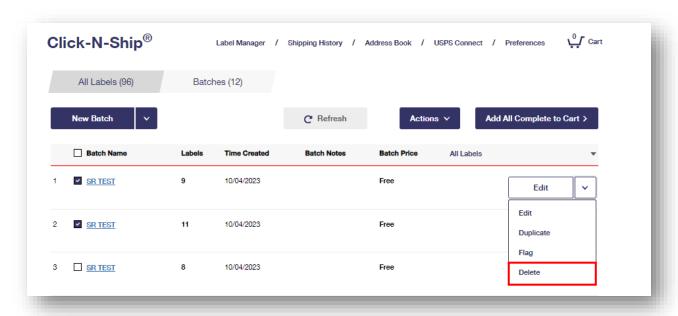
- d) **Duplicate Batch(es)**: You can create duplicates of any batch individually or in bulk within the label manager.
 - i. **Individual Method** Check the box of the desired batch and click on the dropdown menu next to the "Add to Cart" button and select **Duplicate**.



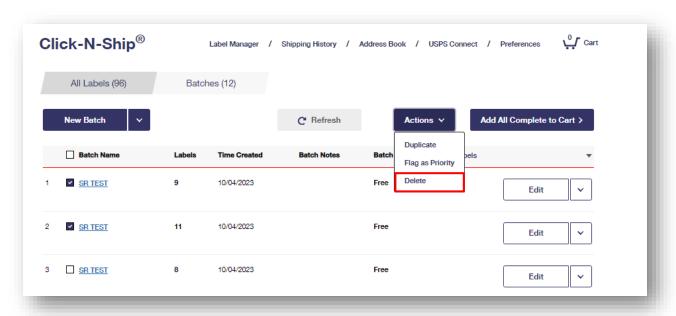
ii. **Bulk Method**: Check the box of the desired batch(es) and click on the "Actions" button located near the top and select **Duplicate**.



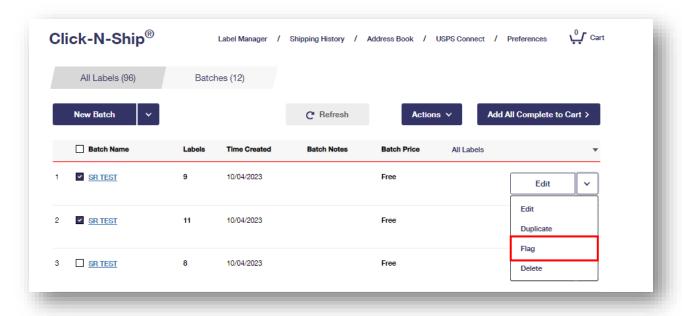
- e) **Delete Batch(es)**: You can delete any batch(es) individually or in bulk within the label manager.
 - i. **Individual Method** Check the box of the desired batch and click on the dropdown menu next to the "Add to Cart" button and select **Delete**.



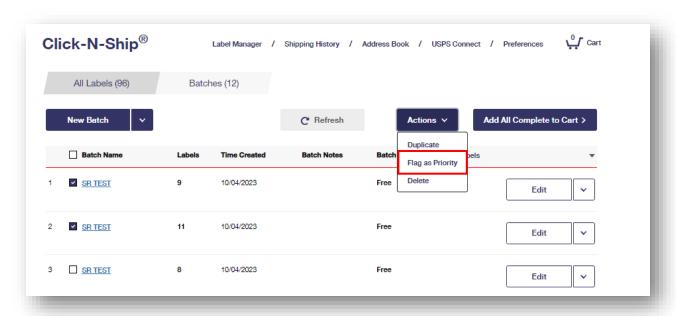
ii. **Bulk Method**: Check the box of the desired batch(es) and click on the "Actions" button located near the top and select **Delete**.



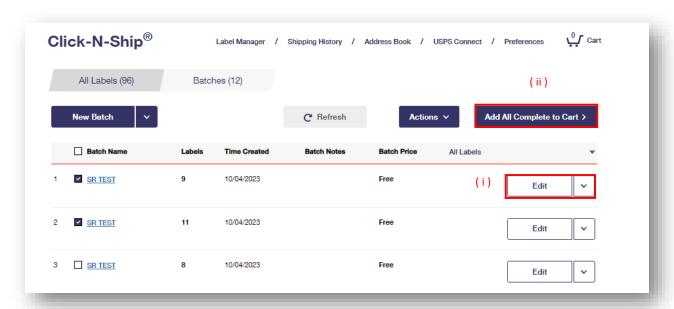
- f) Flag Batch(es): You can flag any batch(es) as priority individually or in bulk within the label manager.
 - i. **Individual Method**: Check the box of the desired batch(es) and click on the dropdown menu next to the "Add to Cart" button and select **Flag**.



ii. **Bulk Method**: Check the box of the desired batch(es) and click on the "Actions" button located near the top and select **Flag as Priority.**



- g) Add Batch(es) to Cart: You can add any batch(es) to your cart individually or in bulk within the label manager.
 - i. Individual Method: Check the box of the desired batch and select Add to Cart.
 - ii. Bulk Method: Check the box of the desired batch(es) and select Add All Complete to Cart.



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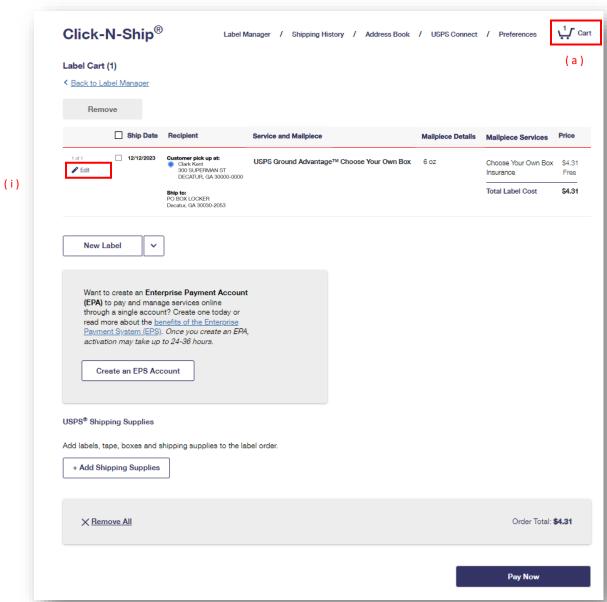
Label Cart

Within the following section, you'll receive step-by-step guidance on how add Free Shipping Supplies to your Order, pay for your Label(s) via our different payment methods, and how to navigate through the Payment Confirmation Page.

How to Add Free Shipping Supplies to your Order

1) Review Labels in Label Cart

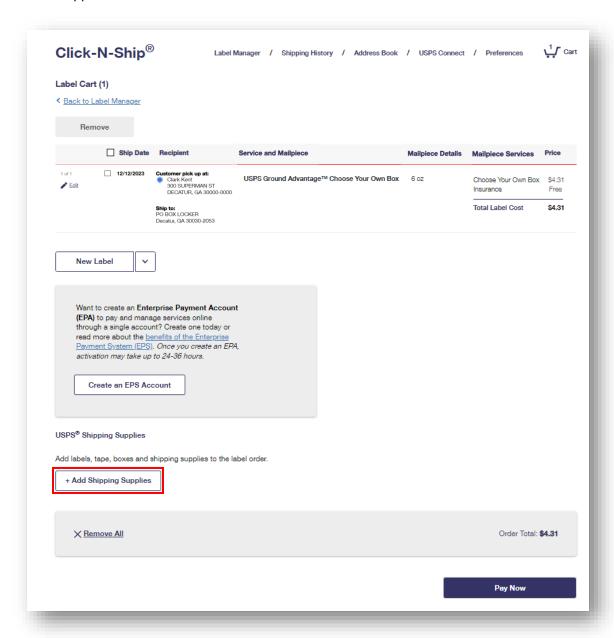
- a) Once your label(s) or batch(es) have been added to the label cart, review your label cart by clicking on the **Cart icon** on the top right of the page.
- b) Review the label(s) in your cart to ensure that they are correct.
 - i. Note, if you would like to edit any labels you may click the **Edit** button next to the label. If you would like to remove any labels from your cart, you may check the box of the label(s) and click the **Remove** button at the top. Labels will still be in Label Manager after removal.



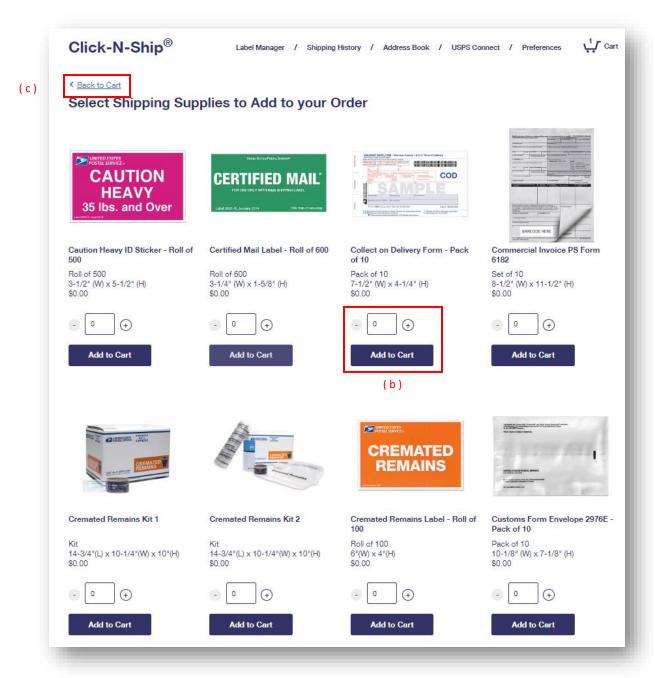
2) Add Shipping Supplies to Your Order

You are now able to include free shipping supplies to your order.

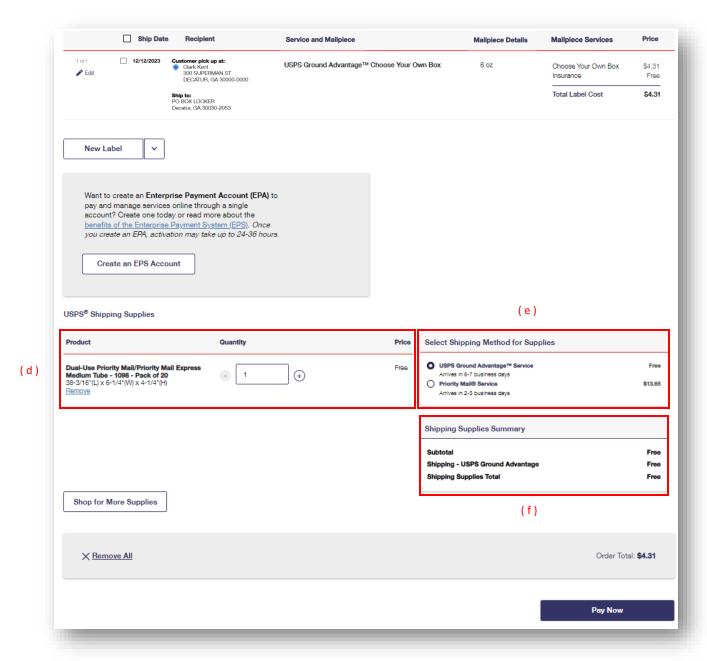
a) To add free supplies, click **+Add Shipping Supplies** option located under USPS Shipping Supplies.



- b) Select the type and quantity of shipping supplies to add to your order and then click on **Add to cart.**
- c) Once all free shipping supplies are added, select **Back to Cart** to continue checking out.



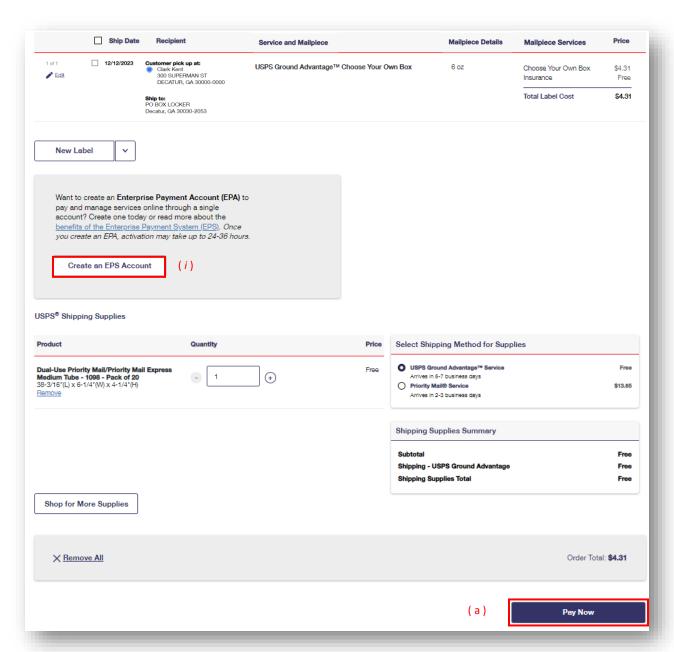
- d) Once you have returned to the label cart, **details of the free shipping supplies** that you selected will be displayed.
- e) Select a **Shipping Method** for your Shipping Supplies.
- f) Review **Shipping Supplies Summary** to ensure that everything is correct.



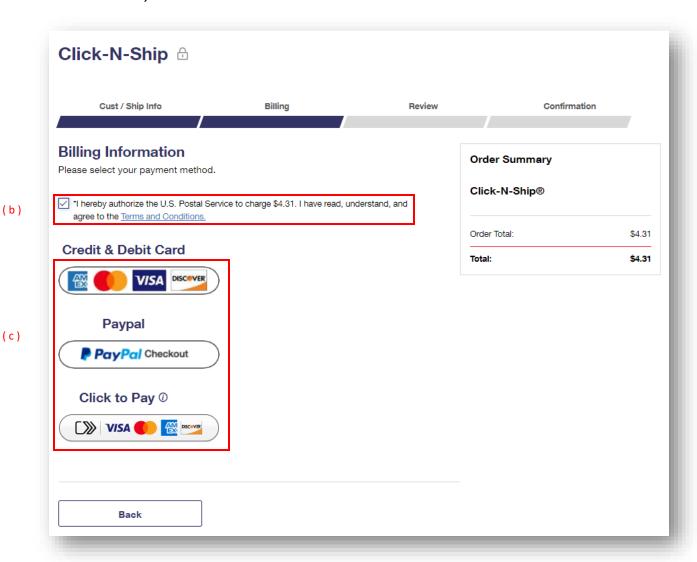
How to Pay for Your Label(s)

1) Payment Methods

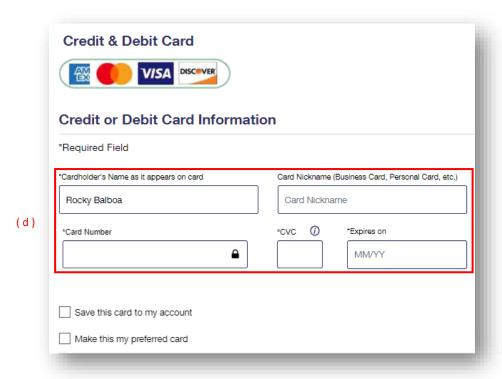
- a) If everything is correct, you may proceed to payment by clicking the **Pay Now** at the bottom of the Label Cart page and you will be redirected to the payment page.
 - Note, If you would like to create an Enterprise Payment Account (EPA) to pay and manage services online through a single account, select Create an EPS Account.



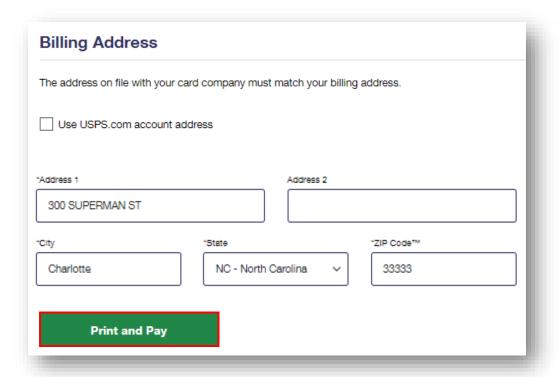
- b) Once on the payment page, **accept the Terms and Conditions** statement by checking off the box.
- c) Select your preferred **method of payment** *Credit Card, PayPal, Click to Pay, or Apple Pay*



d) Once the payment method is selected, enter your **payment details**.



e) Enter your **Billing Address** and once ready to pay, select **Print and Pay** to proceed.



f) Select **Accept & Continue** to continue and place your order.

X

I certify that my mailing complies with all applicable laws and U.S. Postal Service® regulation and does not contain any prohibited, improperly prepared, or undeclared hazardous materials, as per the requirement set forth in Publication 52, Hazardous, Restricted, and Perishable Mail, the Domestic Mail Manual, and the International Mail Manual (all available online at: https://pe.usps.com/).

The mailing of Mercury is PROHIBITED. Failure to comply with this, or any other, prohibition can result in civil penalties up to \$100,000, plus the costs of clean-up and/or damages for each violation. Additionally, some hazardous materials, including but not limited to firearms ammunition, fireworks, strike anywhere matches, and certain flammable liquids (e.g., pure acetone) are prohibited in the mail. As the mailer, you are responsible to know the mailability of your product.

Lithium metal and lithium ion batteries being shipped independently are prohibited from air eligible shipping service (e.g., Priority Mail, Priority Mail Express, and First-Class Package service). Electronic products packed with or containing lithium batteries, such as cell phones, laptop, and e-cigarettes are subject to additional restrictions in both domestic and international mail.

Any mailing containing cigarettes or smokeless tobacco must be presented to a Postal Service™ employee at a Retail Post Office™ location for proper acceptance.

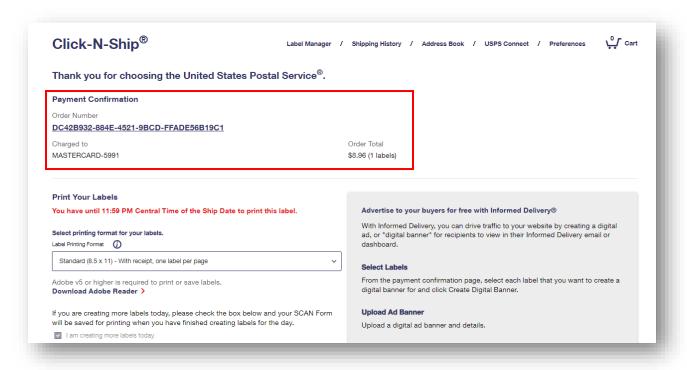
Accept & Continue

You must accept to continue and place your order.

How to Navigate the Payment Confirmation Page

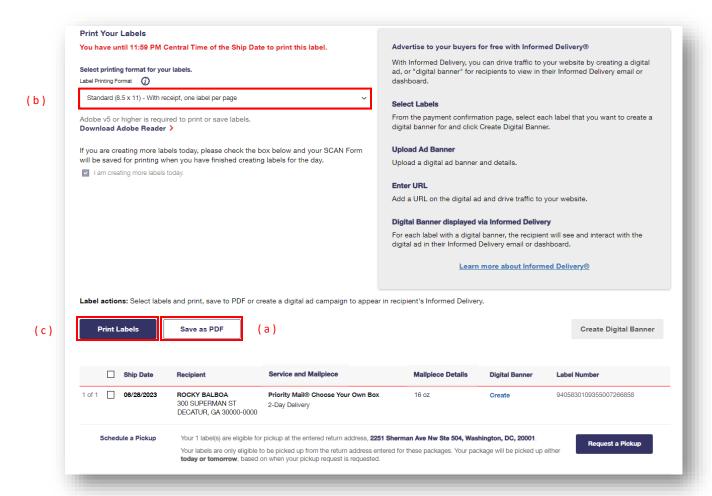
1) Review Order

a) Review the **Payment Confirmation page** for accuracy.

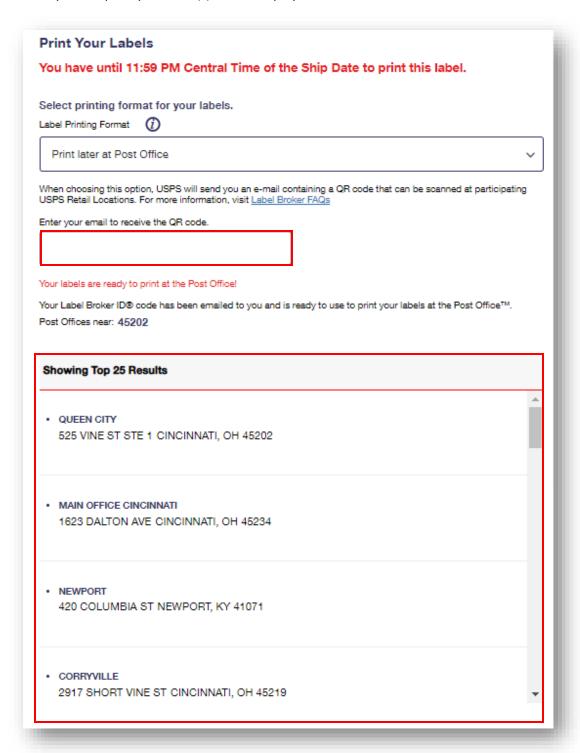


2) Print and save your Labels

- a) If you want to download and save the label(s) as a PDF, select Save as PDF'
- b) If you are ready to print the label(s), select the **printing format** for the label(s).
 - i. Note, the option to print two labels per page on a Standard (8.5x11) sheet of paper without receipts is now available.
- c) Once the printing format is selected, select **Print Labels**.

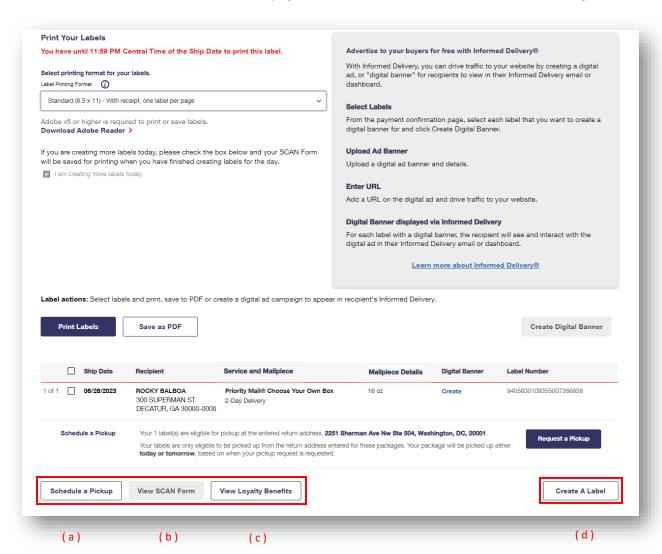


- d) All domestic outgoing labels and domestic return labels will have the option to print at the post office. If this option is available, enter the **email address** that you want the Label Broker QR code to be sent to and select **Submit.**
- e) Once the Label Broker QR code is sent to your email, a list of local post offices where you can print your label(s) will be displayed.



3) Extra features on the Payment Confirmation Page

- a) **Schedule a Pickup:** If you would like your Mailpiece to be picked up for shipping, you may click the "Schedule a Pickup" button at the bottom of the page. You will be redirected to the "USPS Schedule a Pickup" page.
 - i. Note, if your return address is eligible for Carrier Pickup, you can follow the steps outlined above to request a Carrier Pickup.
- b) **SCAN Form:** If you have a batch of labels, you are eligible for a SCAN form. SCAN forms provide a master barcode that represents all the Mailpieces in your batch(es) and allow for better visibility while tracking your online labels.
 - Note, there will be a message displayed notifying you if you are eligible for a SCAN form.
- c) Loyalty Benefits: If you are enrolled in the USPS Loyalty Program, you may view your benefits by clicking the "View Loyalty Benefits" button at the bottom of the page. You will be redirected to the USPS Loyalty Customer Portal.
- d) **Create Label:** If you would like to create more labels, you may click the "Create A Label" button at the bottom of the page. You will be redirected back to the Label Manager.



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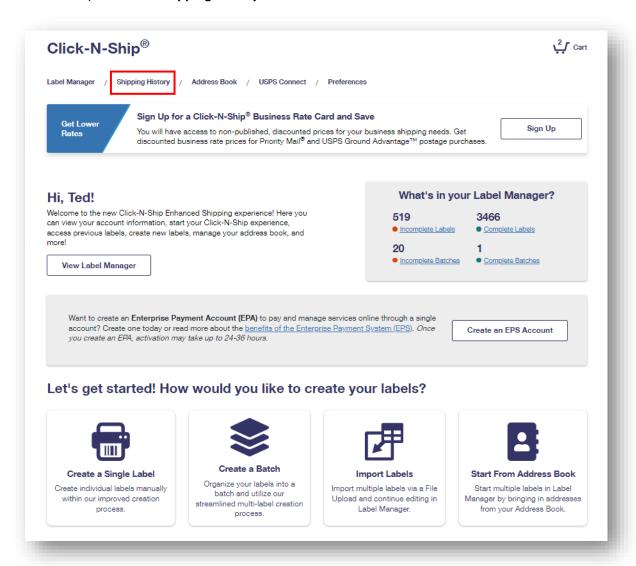
Shipping History

Within the following section, you'll receive step-by-step guidance on how to view a label(s) tracking history and delivery status, print and save your label(s), request a refund for your label(s), and how to view and export your purchase history.

How to View the Labels Tracking History & Delivery Status

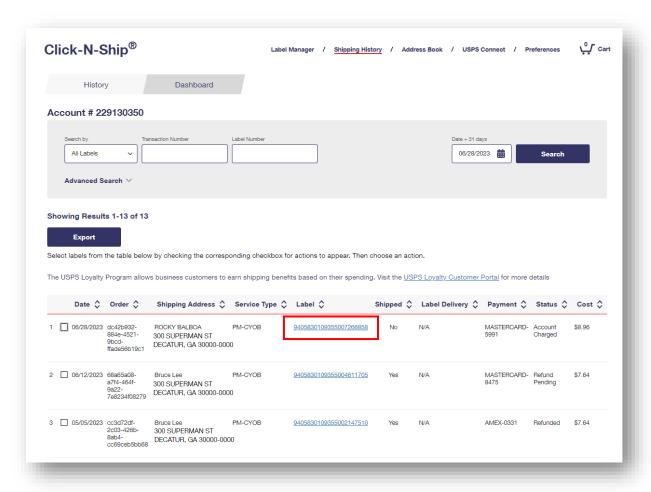
1) Navigate to Shipping History

a) Click the **Shipping History** button located in the menu bar.



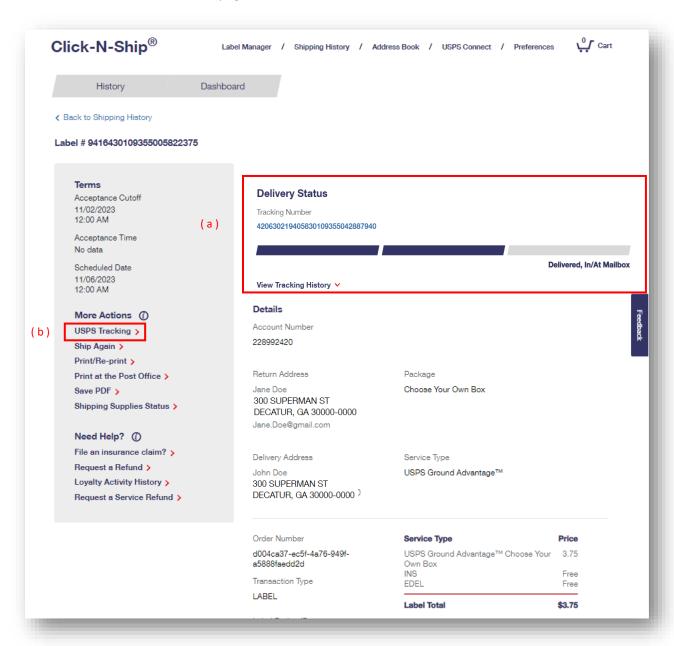
2) Find Label and Click on Label Number

a) Click on the **label number** to view the label details page where the tracking history and delivery status are located.

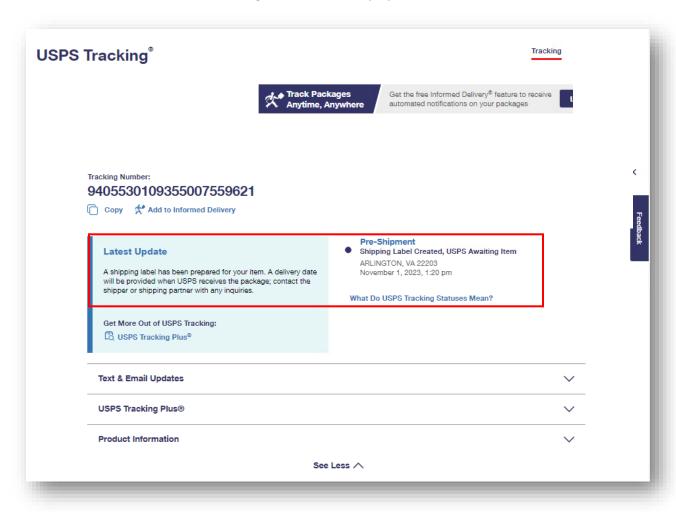


3) View Label Details Page

- a) View the label(s) **delivery status** located on the label details page.
- b) To view the label(s) tracking history, select **USPS Tracking** that is located on the left tab of the label details page.

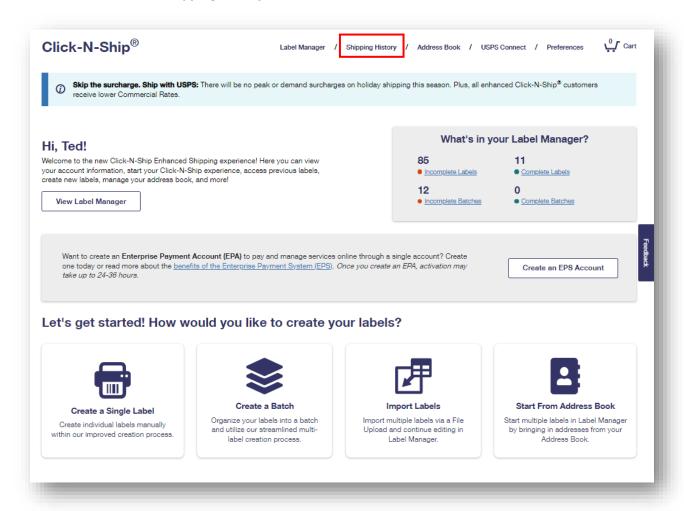


c) Once the USPS Tracking option is selected, you will be redirected to a new tab where the label(s) **USPS Tracking details** will be displayed.



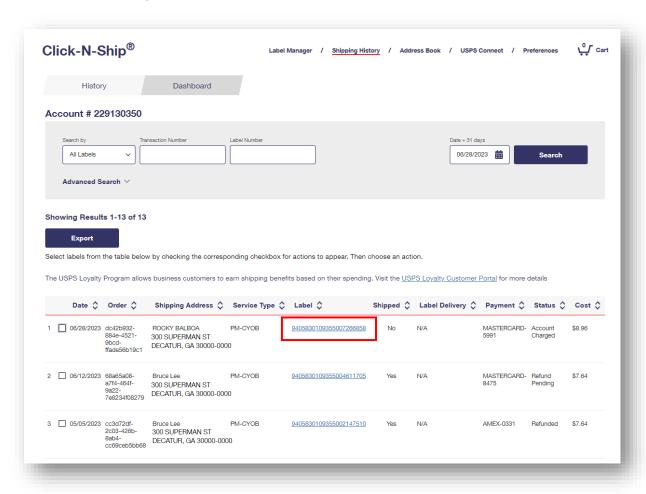
How to Print or Save Label(s) as PDF

- 1) Navigate to Shipping History
 - a) Click the **Shipping History** button located in the menu bar.



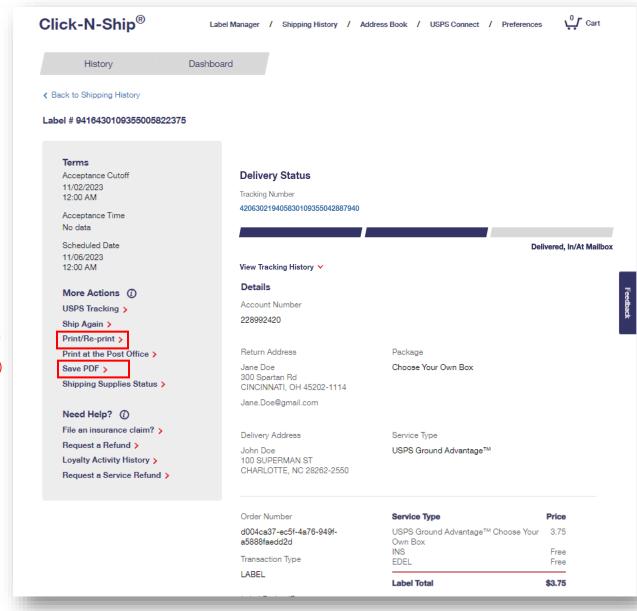
2) Find Label and Click on Label Number

a) Click on the **label number** to view the label details page where the tracking history and delivery status are located.



3) View Label Details Page

- a) To print label(s), select **Print / Re-print** located on the left tab of the label details page.
- b) To save label(s) as PDF, select **Save PDF** located on the left tab of the label details page.

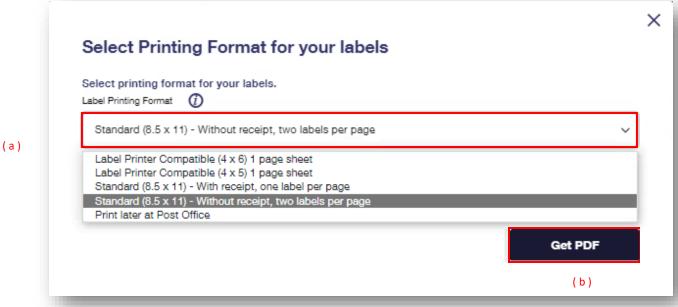


(a)

(b)

4) Select Printing Format for Your Label(s)

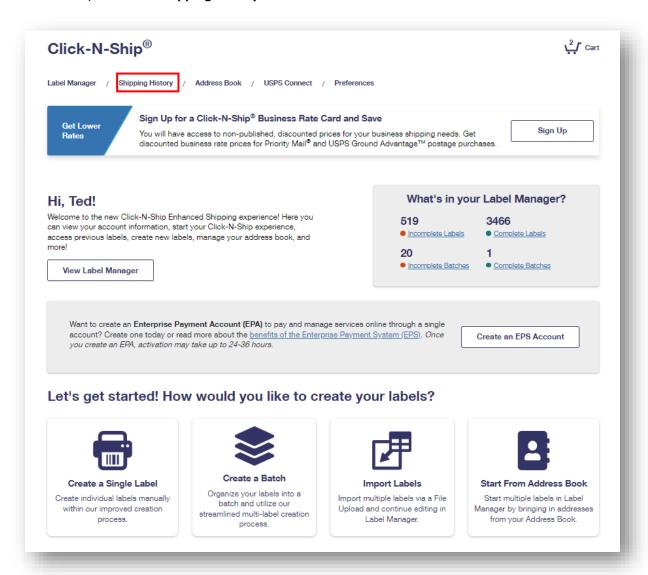
- a) Select a label printing format for your labels from the dropdown.
 - i. Note, the option to print two labels per page on a Standard(8.5x11) sheet of paper without receipts is now available.
- b) To begin printing / saving your label(s) as PDF, select **Get PDF**.



How to Request a Refund for your Label(s)

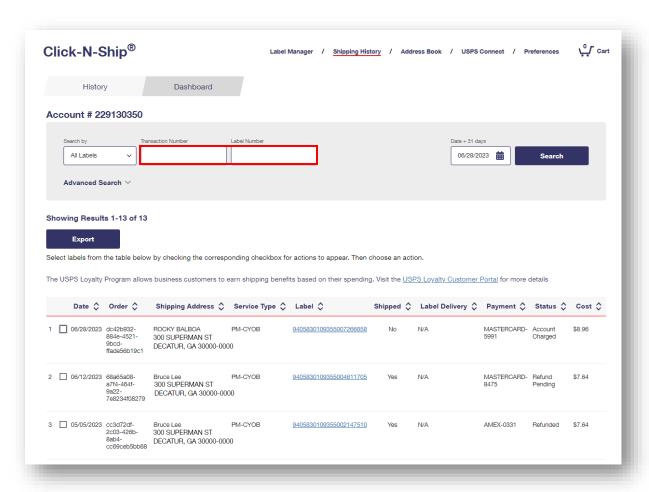
1) Navigate to Shipping History

a) Click the **Shipping History** button located in the menu bar.



2) Find Label to Refund

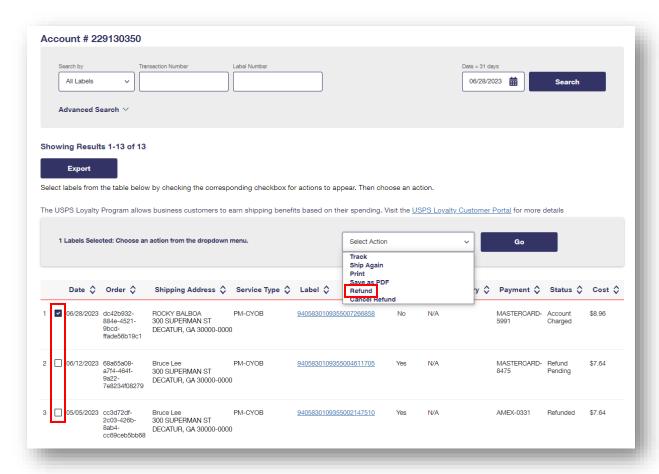
a) Search for the label you would like a refund for by inputting the transaction or label number.



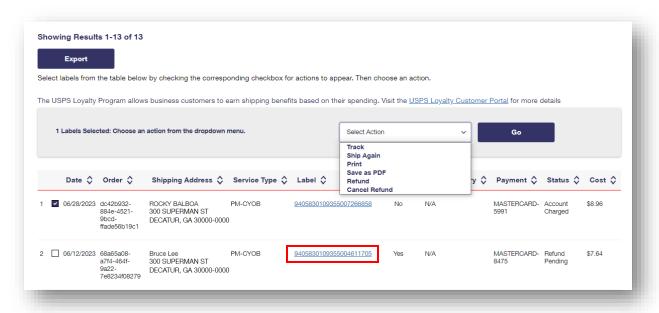
3) Request Refund

There are two ways to request a refund for a label.

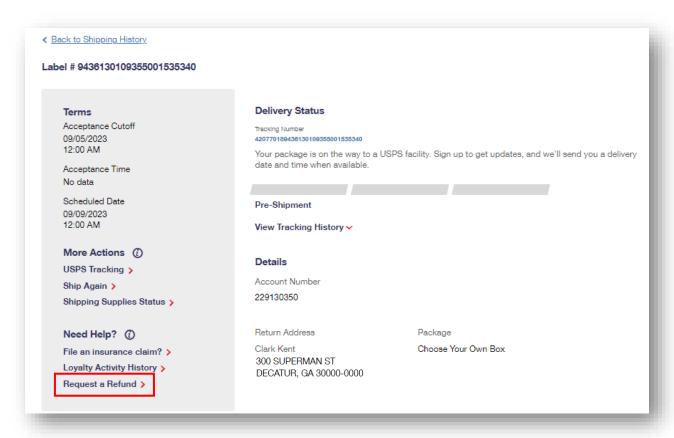
a) **Option 1:** Click the check box next to the label and click the "Refund" button that appears in the available actions.



b) Option 2: Click the label number and request a refund on the label(s) order page.

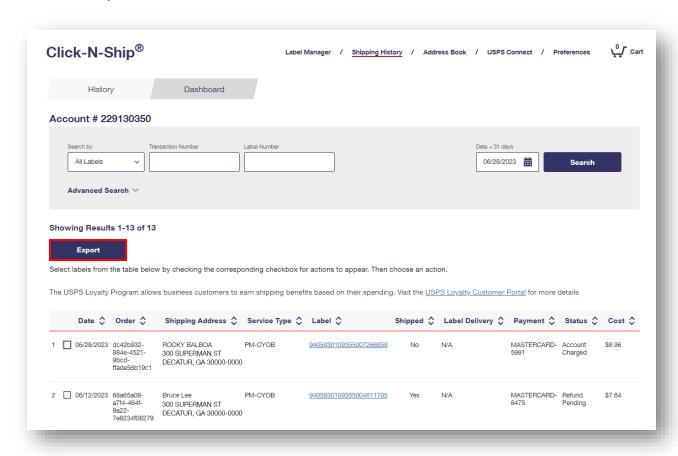


i. Once on the order page, scroll down and select the "Request a Refund" option.



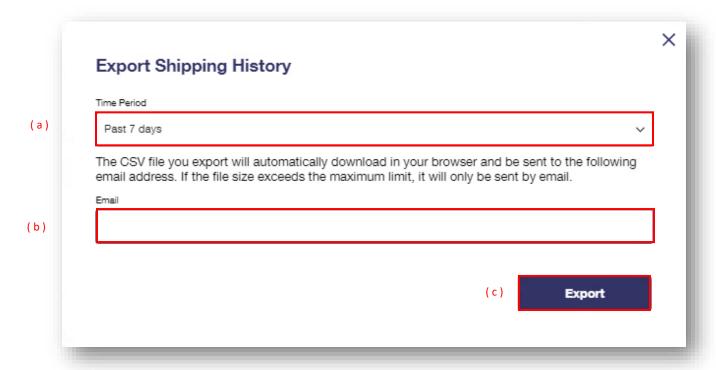
How to Export Your Purchase History

- 1) Navigate to Shipping History
 - a) Once you are on the Shipping History landing page, select **Export** to begin the exporting process.



2) Fill out the Export Shipping History Form

- a) Before exporting the file, select the desired **time period** for the exported file.
- b) Enter the **email address** where the file will automatically be sent to after exporting.
- c) Once ready, select **Export.**



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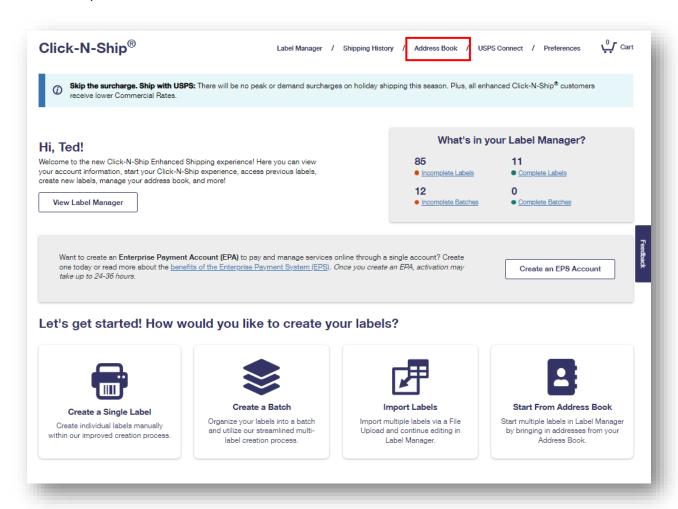
Address Book

Within the following section, you'll receive step-by-step guidance on how to edit, organize, and manage your saved addresses within the Click-N-Ship Address Book.

How to Access your Address Book

1) Navigate to Address Book

a) Click the **Address Book** button located in the menu bar.



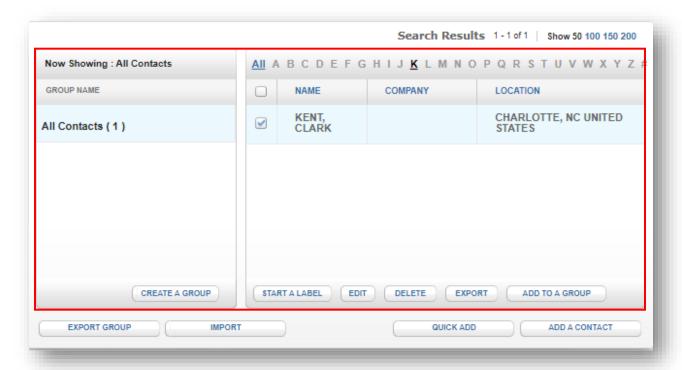
2) Finding your Address Book

a) Select Manage my Address Book located in the top left of the menu bar.



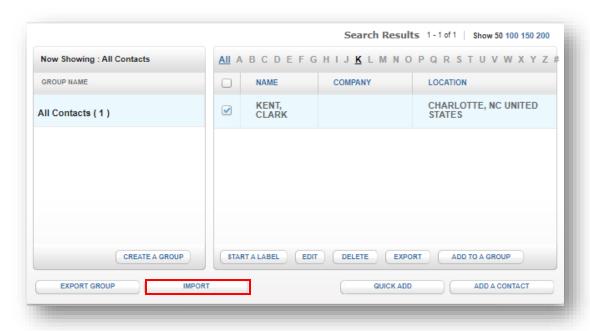
3) Viewing your Address Book

a) Once inside the Address Book, all your saved contacts will be listed below.

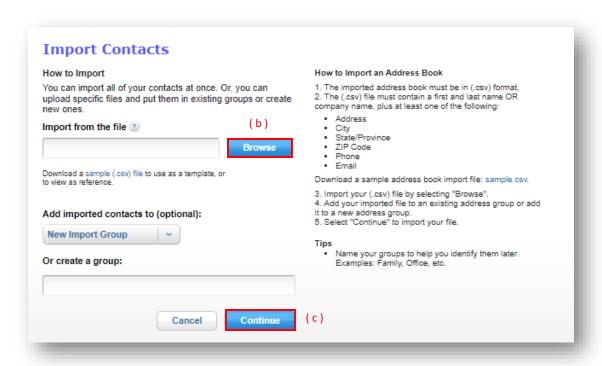


How to Add a Contact to your Address Book

- 1) Importing Contacts via File Upload
 - a) To import all of your contacts from a CSV file all at once, select **Import** located at the bottom of the menu bar.

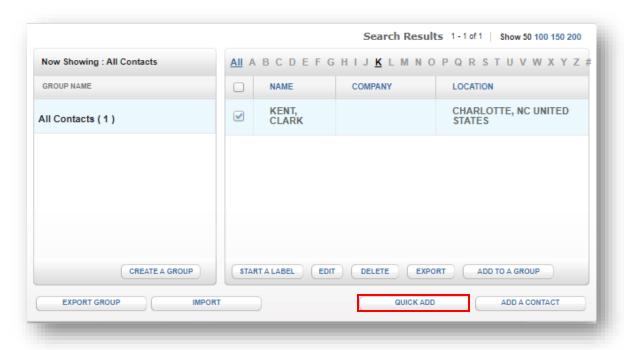


- b) Select **Browse** to upload CSV file and begin contact import.
- c) Once complete, select Continue.

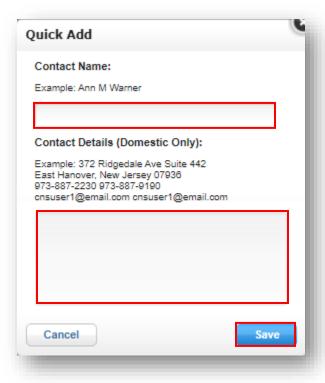


2) Quickly Adding a Contact

a) To quickly add a contact, select **Quick Add** located at the bottom of the menu bar and follow the instructions provided.

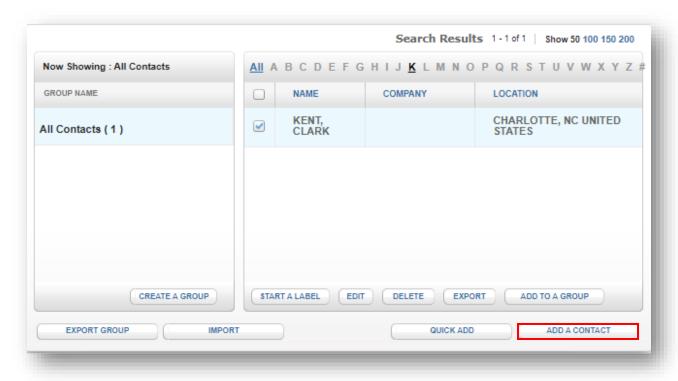


b) Enter the Contact Name, Contact Details (Domestic Only), and select Save once finished.

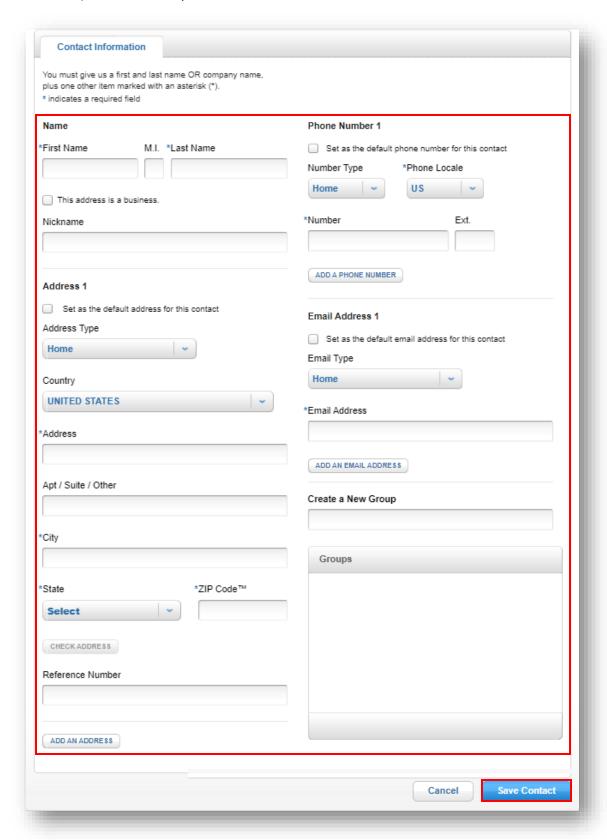


3) Adding a Contact (Traditional Method)

a) To add a contact with a detailed Contact Information, select **Add a Contact** located at the bottom of the menu bar and follow the instructions provided.

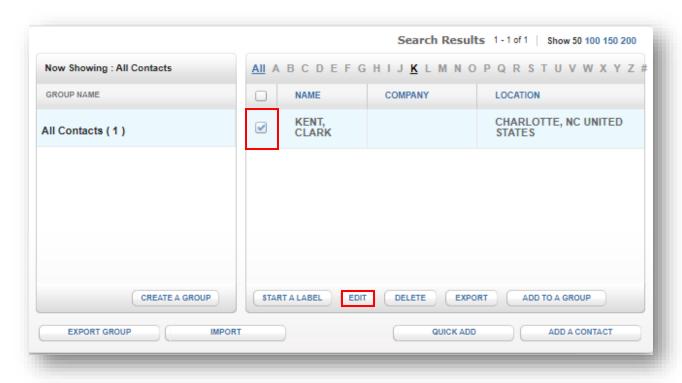


b) Fill out the required* Contact Information and once finished, select Save Contact.



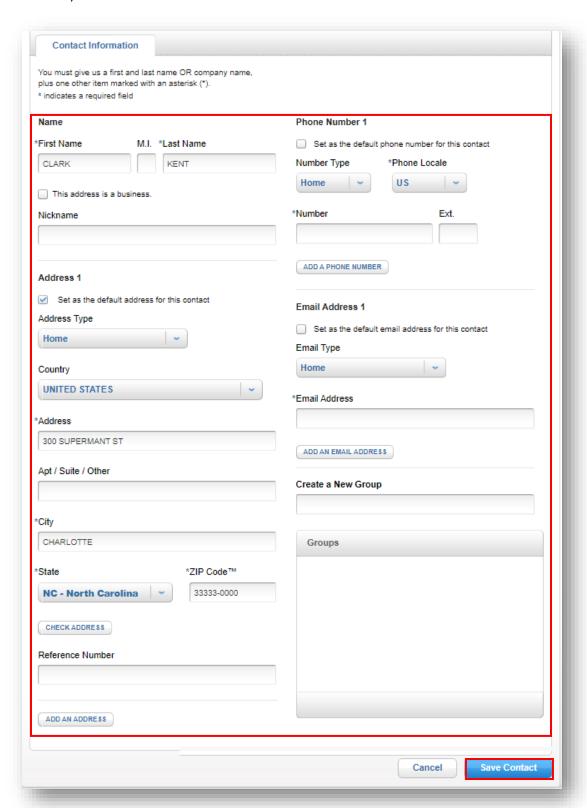
How to Edit a Saved Contact within your Address Book

- 1) Select a Saved Contact to Edit
 - a) Select the Contact(s) that you want to edit by **selecting the checkbox** and then select **Edit** located at the bottom of the menu bar.



2) Edit Contact Information

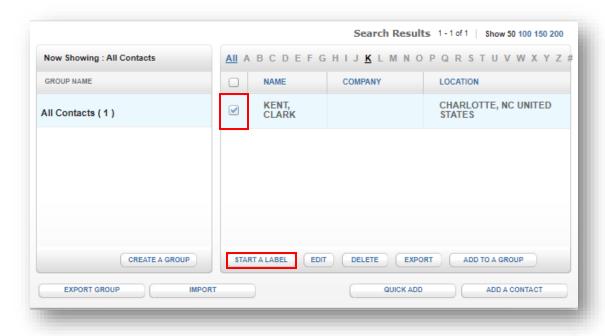
a) Edit the Contact Information and select Save Contact when finished.



How to Manage Saved Contacts within your Address Book

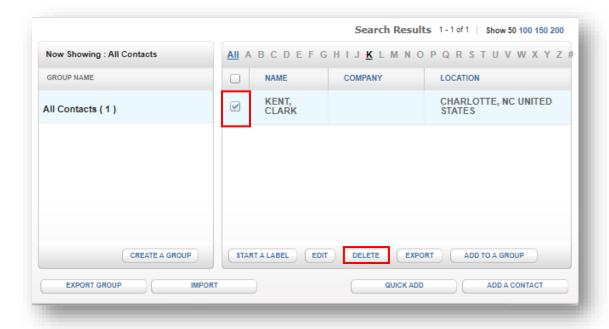
1) Create a Label from a Saved Contact

a) To create a label from a saved contact within the Address Book, **select the checkbox** of the contact(s) and then select **Start a Label**.



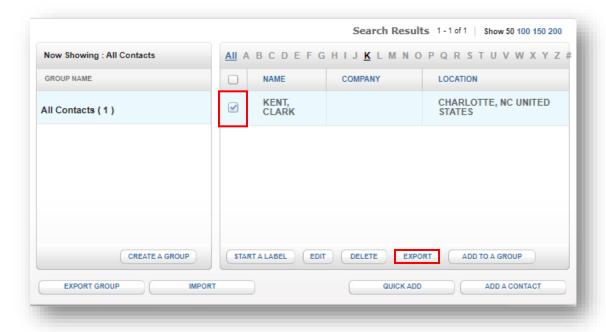
2) Delete a Saved Contact

a) To delete a saved contact within your Address Book, **select the checkbox** of the contact(s) and then select **Delete** located at the bottom of the menu bar.



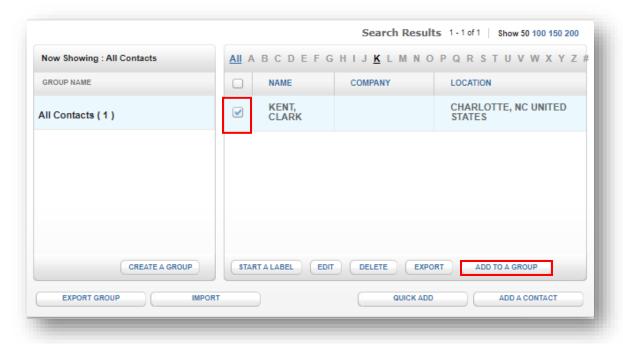
3) Export a Saved Contact

a) To export a saved contact within your Address Book, **select the checkbox** of the contact(s) and then select **Export** located at the bottom of the menu bar.



4) Add a Saved Contact to a Group

a) To add a saved contact within your Address Book to a Group, **select the checkbox** of the contact(s) and then select **Add to Group** located at the bottom of the menu bar.



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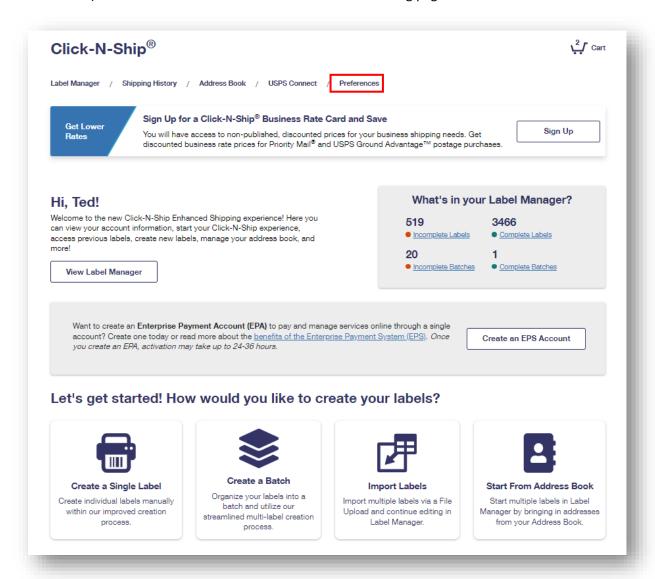
Preferences

Within the following section, you'll receive step-by-step guidance on how to view edit and manage your Click-N-Ship preferences in order to make it easier to fill out label forms in the future.

How to Edit your Preferences

1) Begin Preferences Selection

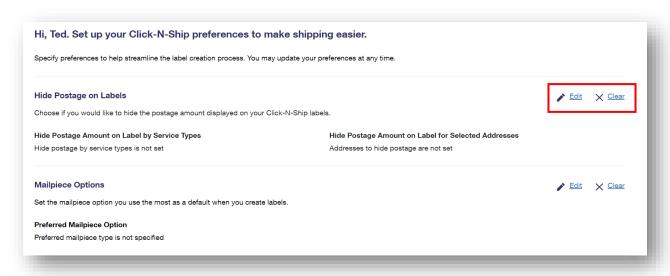
a) Click on the Preferences tab located on the landing page.



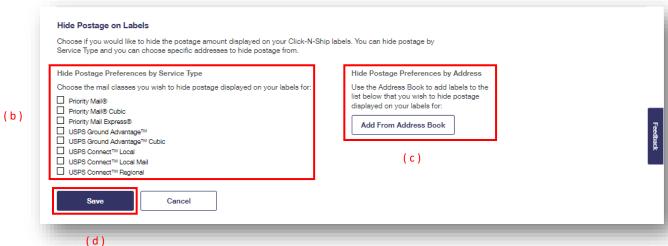
2) Hide Postage on Label

Set a preference to hide the postage amounts displayed on your Click-N-Ship labels. You can hide postage by Service Type, and you can choose specific addresses to hide postage from.

a) Click Edit" under Hide Postage on Label. An expanded form will appear.



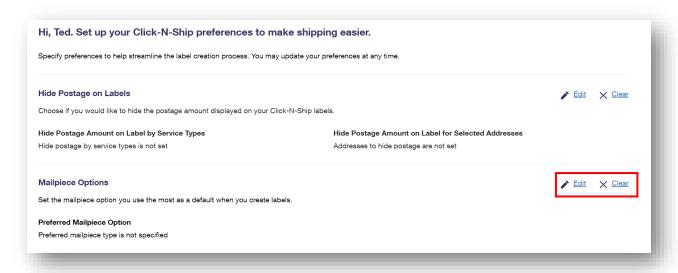
- b) Hide postage preferences by service type by choosing the mail classes you wish to hide postage displayed on your labels for.
- c) Hide postage preferences by address by using the Address Book to add labels to the list below that you wish to hide postage displayed on your labels for:
- d) Click **Save** to save any changes and set your suppressed postage preferences.



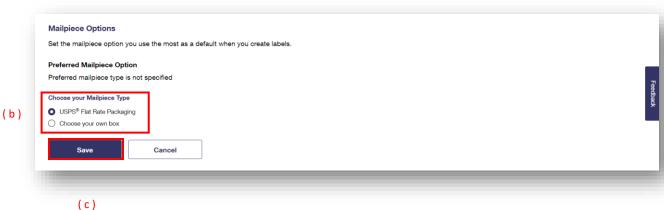
3) Set "Mailpiece Options" Preferences

Set the Mailpiece option that you use the most as a default when you create labels.

a) Click **Edit** under Mailpiece Options. An expanded form will appear.



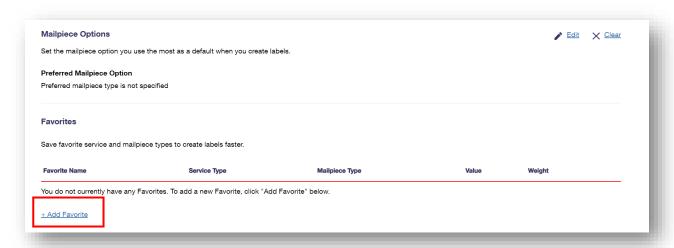
- b) Select a Mailpiece Type. Either "USPS Flat Rate Packaging" or "Choose your own box."
 - i) If you select "Choose your own box" please enter Mailpiece weight, dimensions (if applicable), and girth (if applicable)
- c) Click **Save** to save any changes and set your Mailpiece option preferences.



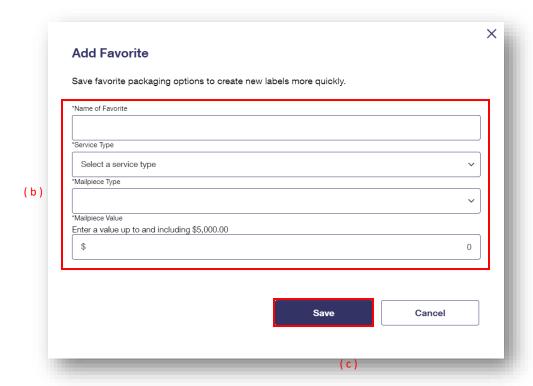
4) Set "Favorites" Preferences

Save favorite packaging options to create new labels more quickly.

a) Click **Add Favorite** within the Favorites section. An expanded form will appear.



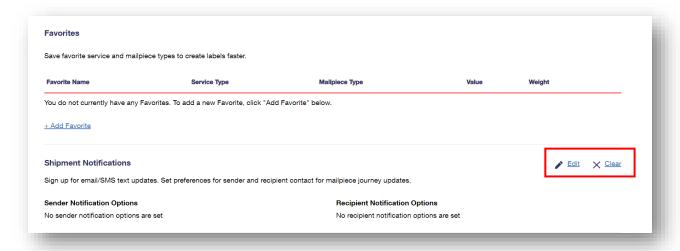
- b) Name your Mailpiece, select a Service Type, Mailpiece Type, and enter a Mailpiece Value (up to and including \$5,000.00). When creating a label, select "Start from Favorite" to generate a label based on your favorite preferences.
- c) Once finished, click on **Save** to save your updated preferences selections.



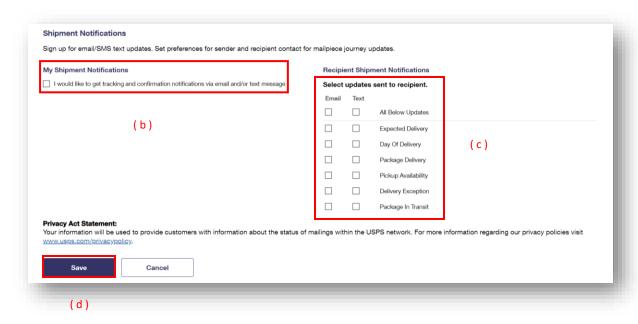
5) Set "Shipment Notifications" Preferences

Sign up for email / SMS updates. Set preferences for sender and recipient contact for Mailpiece journey updates.

a) Click **Edit** under the Shipment Notification section. An expanded form will appear.



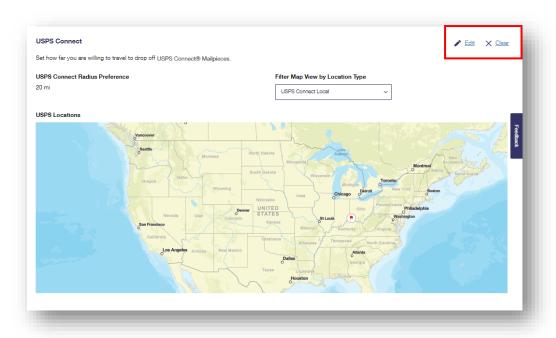
- b) To begin receiving updates, select the box that says I would like to get tracking and confirmation notifications via email and / or text message.
- c) Next, under the **Recipient Shipment Notifications** section, select the types of updates that you want to be sent to the recipient along with how you want those updates sent (via email, text, or both).
- d) Click **Save** to save the changes made to the Shipment Notifications preferences.



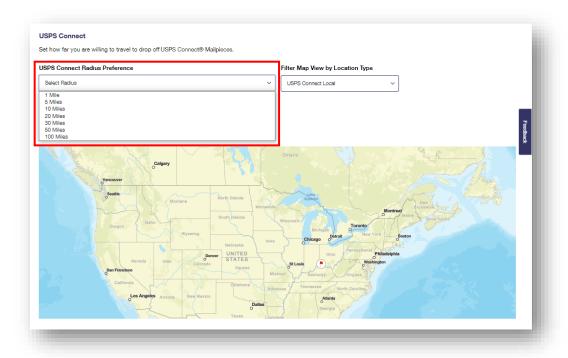
6) Set "USPS Connect" Preferences

Set how far you are willing to travel to drop off USPS Connect Mailpieces by setting your radius and location type map preferences.

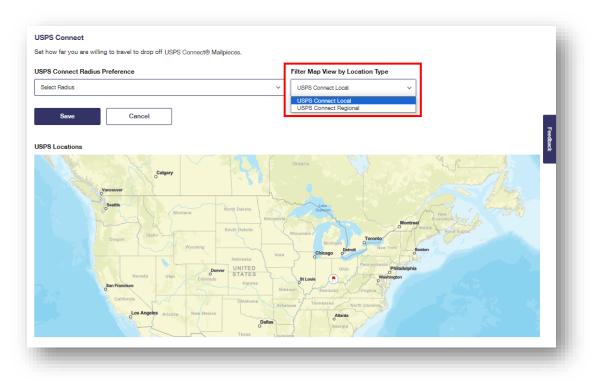
a) Select **Edit** on the top right of the section.



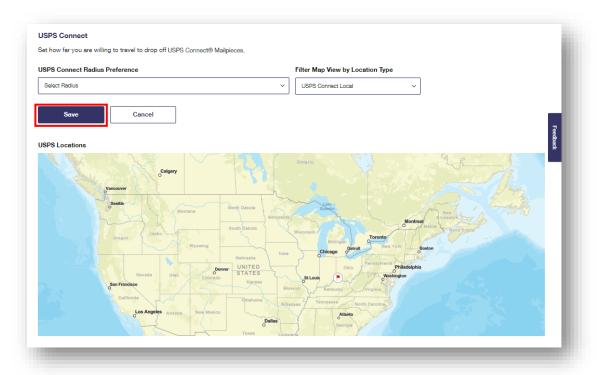
b) Select the **USPS Connect Radius (in miles) Preference** by clicking on the dropdown button and selecting a radius from the options listed.



c) To Filter the **Map View by Location Type** (USPS Connect Local or USPS Connect Regional), click the drop down and select your option.



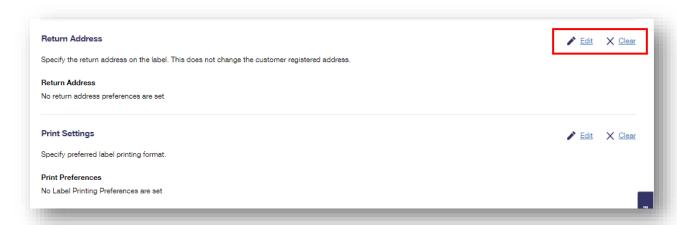
d) Once finished, click on **Save** to save your updated preferences selections.



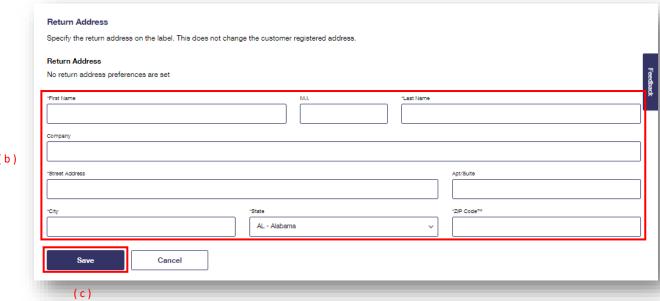
7) Set "Return Address" Preferences

Specify a return address for your labels. This does not change your customer registered address.

a) Click Edit under Return Address. An expanded form will appear.



- b) Manually enter the return address details such as Name, Company (if applicable), Country, Address, City, State, and ZIP Code[™].
- c) Once finished, click on **Save** to save your updated preferences selections.

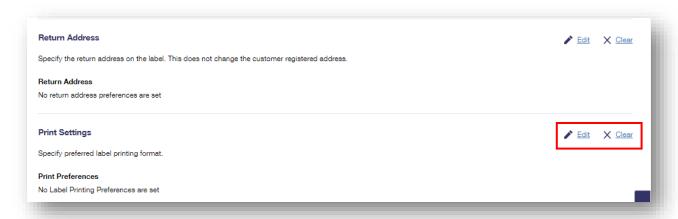


(b)

8) Set "Printing Settings" Preferences

Specify a preferred label printing format.

a) Select Edit under the Print Settings section.



b) Under **Print Preferences**, select the printing format for your labels by clicking on the dropdown button.



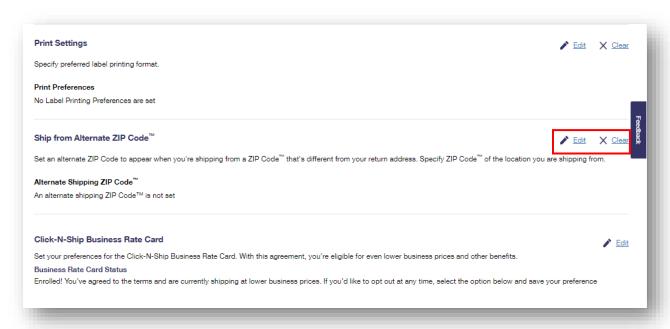
c) Once finished, click on **Save** to save your updated preferences selections.



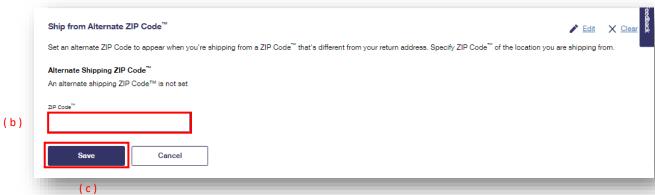
9) Set "Ship from Alternate Zip Code™" Preferences

Set an alternate ZIP Code[™] to appear when shipping from a ZIP Code[™] that is different from your return address. Specify the Zip Code of the location that you are shipping from

a) Select **Edit** under Shipping from Zip CodeTM. An expanded form will appear.



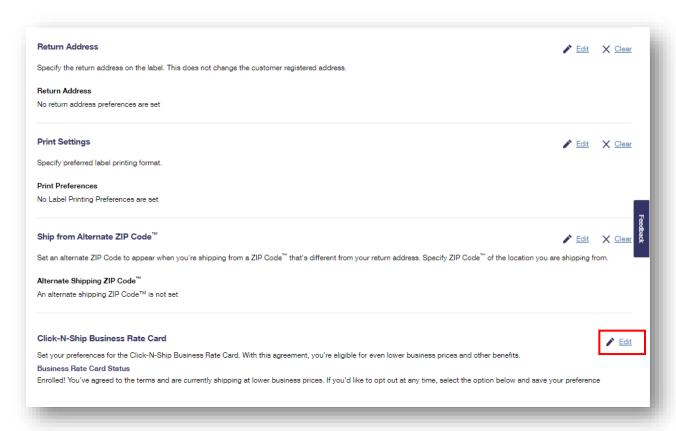
- b) Manually enter an alternate shipping ZIP CodeTM.
- c) Once finished, click on **Save** to save your updated preferences selections.



10) Set "Click-N-Ship Business Rate Card" Preferences

Set your preferences for the Click-N-Ship Business Rate Card. With these agreements, you're eligible for even lower business prices and other benefits.

a) Select Edit under the Click-N-Ship Business Rate Card section.



- b) Select the **Business Rate Card Status checkbox** to opt-in / opt-out of Click-N-Ship Business Rate Card.
- c) Once finished, click on **Save** to save your updated preferences selections.

