INFORMED DELIVERY®

Mailer Campaign Portal User Guide

Purpose of the Document
To provide users with step-by-step instructions to navigate the self-service Mailer Campaign Portal.

United States Postal Service®, Product Innovation, Version 1.9
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1. Getting Started
Informed Delivery is an optional, free feature that gives residential consumers the ability to
digitally preview their mail and manage their packages scheduled to arrive soon. Mailers can
use this feature to engage users through synchronized direct mail and digital marketing
campaigns. The Informed Delivery for Business Mailers website offers a variety of resources
regarding Informed Delivery interactive campaigns:
- Informed Delivery Overview: Introduction to Informed Delivery and how the feature works
- Interactive Campaign Guide: Detailed information on how to conduct campaigns, run Pre-
campaign Analyses, and interpret Post-campaign Analyses
- Campaign Image Requirements: Campaign design best practices and specifications (e.g.,
  image sizes, content, and file types)
- Interactive Campaign FAQs: Answers to the most frequently asked questions from mailers

The Mailer Campaign Portal (MCP) was created for self-serve entry and management of
Informed Delivery interactive campaigns. This document does not describe what is needed to
conduct a campaign; it only talks to how to enter campaigns into the Portal. To ensure that you
are ready to enter a campaign in the Portal, review the resources on the website linked above.
The key to efficient campaign entry is to have all of your campaign elements ready!

Important Note: The Postal Service is still working to fix several defects and
observations that have been reported in the Portal. A full listing of current defects is in the FAQs on the Informed Delivery for Business Mailers website. Users should check this listing frequently for updates.

1.1. Mailer Campaign Portal Access
The Informed Delivery MCP provides businesses the ability to enter and initiate interactive
campaigns, view campaign data and results, create campaign templates, store media, and
more, all in one convenient location from the USPS® Business Customer Gateway (BCG). This User Guide explains the MCP’s functionalities, as well as how to navigate its various self-
service features.

In addition to the MCP, PostalOne® offers a second, and electronic, campaign entry method.
- Refer to the Informed Delivery for Business Mailers website for information on PostalOne!
  Customer Acceptance Testing (CAT).
- Campaigns entered through PostalOne! flow into the Portal for the purposes of viewing
campaigns, cancelling campaigns, and Post-Campaign reporting only.

1.2. Logging In
Any individual with a BCG account can navigate to the MCP:
- Log into the BCG by entering a valid username and password in the corresponding fields.
  - If you do not have an account, create one. To link accounts for a single business, see
    Appendix B or the material provided in the “Help” section on the main BCG page.
- Select the “Other Services” option on the left sidebar of the BCG homepage (Figure 1).
- Locate the “Informed Delivery® Mailer Campaign Portal” row.
  - First time users must click on the “Get Access” button in this row.
    - Access to the MCP is granted by the Business Service Administrator (BSA) for the
      MCP. For new accounts, where new BSA rights are being requested, approval
      from the Informed Delivery office is required. New users requesting BSA rights will
      be fully vetted prior to approval. Users should allow 2-3 business days for this
      approval process to be completed. See the material provided in the BCG “Help”
      section for more information on BSA’s in general.
Returning users that have been granted access select the “Go to Service” button. You will be taken to the MCP Welcome Page (Figure 2).

The “How Informed Delivery Works” link redirects users to the Informed Delivery for Business Mailers website. The resources and material on this website will help you understand and gather all of your campaign elements ahead of time so you can complete your campaign entry in under three minutes!
2. Campaign Categories
Within the Portal, there are five categories that reflect the status of a campaign throughout its lifecycle:

- **Draft**: A campaign that has been saved as Draft, but not Submitted.
  - Users are not required to populate all fields or upload digital assets before “Saving as Draft.”
  - These campaigns can be finalized and Submitted at a later date.
  - Draft campaigns are the only campaigns that can be deleted.
- **Submitted**: A campaign with all entries completed (e.g., required fields and digital assets) that is pending activation at a future date.
  - The campaign status will become Active upon the designated Start Date.
- **Active**: A campaign that is between the designated Start Date and End Date.
  - Users can view or download interim Post-campaign results.
  - An Active campaign cannot be edited; it can only be Cancelled.
- **Completed**: An Active campaign that has reached its End Date.
  - Users can view or download final Post-campaign results.
- **Cancelled**: A campaign that was Submitted or Active but was Cancelled.
  - Users can view or download Post-campaign results if the campaign was Active for at least one delivery day.

Important Note: Draft campaigns are subject to deletion after one month. Retention programming for other campaigns has not been completed at this time. Retention periods will be provided in a future User Guide update.

3. Campaign Creation
Start by selecting “Create a Campaign” from the Welcome Page. Choose either “Create a New Campaign” or “Create Campaign from a Template” (Figure 3).

- Users will only be provided the “Create a Campaign from a Template” option if templates are available (a Template can only be created after the Submission of a campaign).
- When a user selects “Create a New Campaign,” the MCP automatically creates a Draft campaign—regardless of whether any campaign elements were entered.
Important Note: Pop-up windows in the Portal contain a gray “X” in the upper right-hand corner (denoted with a red circle and arrow in Figure 3). Users can click this “X” to close the window.

Figure 3: Campaign Creation Options & illustration of “X” used to close open windows

3.1. Step 1 – Describe
Enter the campaign data elements on the first campaign entry screen (Table 1 and Figure 4). The table below provides a description for each required field:

<table>
<thead>
<tr>
<th>Elements</th>
<th>Description</th>
</tr>
</thead>
</table>
| **Brand Display Name**    | • This name will show in the “From” field in the Informed Delivery campaign presented to users. It must be the mail owner’s name. For example, if an MSP represents Company123, this field should read “Company123.” The same Brand Display Name can be used for multiple campaigns.  
  • This field can have a maximum of 30 characters including spaces. |
| **Campaign Title**        | • This field is for internal use only. For example, “AnyBrand Letter Mailing.” The same Campaign Title can be used for multiple campaigns.  
  • This field can have a maximum of 30 characters including spaces. |
| **Campaign Code**         | • This field is for internal use only.  
  • It must be unique for each campaign. For example “ABC102218-1” (company name, campaign Start Date, extension if more than one campaign).  
  • This field can have a maximum of 30 characters including spaces. |
| **Campaign Start and End Dates** | • These fields indicate the dates when the campaign will begin and end.  
  • USPS suggests that the Start Date is three days prior to and the End Date is three days after the target in-home date(s).  
  • The campaign Start Date cannot occur in the past.  
  • The Start Date and End Date duration cannot be more than 45 days for sequential campaigns.  
  • The Start Date and End Date duration cannot be more than 60 days for MID level campaigns. |
| **Mailer ID (MID)**       | • The MID must be six or nine numeric digits in length; this is the MID that will be on the mailpieces sent.  
  • If this is a shared MID or multiple campaigns are conducted at the same time, then the Intelligent Mail® barcode (IMb®) Serial Number Range is also required.  
  • The MID can belong to the mail owner or a Mail Service Provider (MSP). The company that addresses and prints the IMb’s on the mailpieces will know this number.  
  • The user of the MID must get approval from the MID owner prior to using a MID to conduct a campaign. |
<table>
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<th>Elements</th>
<th>Description</th>
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| IMb Serial Number Range       | • This range is required if the campaign level is IMb Serialized (see the Interactive Campaign Guide for more information on campaign levels).  
• Campaigns using a shared MID must each have a unique and sequential IMb Serial Number Range. This must be a six- or nine-digit number (depending on length of the MID).  
• The company that addresses and prints the IMb’s on the mailpieces will need to derive and provide this range. |
| Mailpiece Shape               | • Indicate the type of mailpiece—“Letter/Postcard” or “Flat”—based on the postage payment rate. |

Table 1: Campaign Elements and Descriptions

Important Notes: Campaigns must be submitted prior to 12:59 PM local time the day before the campaign Start Date. Submitted campaigns cannot be edited within this window. They must be cancelled and re-entered. No updates are allowed after the campaign is Active; Active campaigns can only be cancelled (and re-entered using a new unique Campaign Code). Campaigns become active at 12:00:01 (just past midnight) of the start date. Campaigns end at 11:59:59 (just before midnight) of the end date.

The submitter of the campaign is responsible for securing the MID owner’s permission to use the MID prior to conducting a campaign.

Figure 4: Describe Page
3.2. Step 2 – Build

Upload supplemental content (Figure 5). This includes providing the **required** Ride-along Image and entering your target URL. Of note, Ride-along Images must directly relate to the promotion or offer contained in the mailpiece. Ensure that the images meet the criteria as stated in the Campaign Image Requirements document on the Informed Delivery for Business Mailers website.

Follow the steps below to add the required **Ride-along Image and URL**:

- Click on the “Insert a ride-along image” box in the lower left-hand corner of the screen (Figure 5).
- A module will appear on the right-hand side with “Insert Image” and “Link Image” sections.

1. Select the “Insert a Ride-along Image”

2. Upload your Image and select “Insert.”

3. Enter your target URL in the “Link Image” section.

- Within the “Insert Image” section, select “Upload” to upload a new Ride-along Image (images must be accessible from the computer you are using). Alternately, you can select an image that was previously saved to your Media Library.
- Then select “Insert” to complete the image upload.
  - Figure 5 shows an example where two images are available to select from the Media Library.
- In the “Link Image” section, enter your **target URL** for your Ride-along Image. The link must start with “https.” In addition, the link must lead directly to a landing page directly associated with the physical mailpiece utilized in the Campaign.
- Be sure to select “Test Link” to verify the link is correct.

Follow the steps below to return to the “Build” page and test the URL associated with your campaign.

- Select the desired campaign from the Welcome Page or “Campaigns” tab.
- On the Campaign Summary page, go down to the Campaign Media section and select the “Edit Media” button. This will take you to the “Build” page.
- Click on the Ride-along Image section (like you did when you first created the campaign).
- The Ride-along Image and Link Image options will appear on the right-hand side of the screen.
- Use the “Test Link” function that is provided in the Link Image section.
Important Notes: The maximum length for the target URL is 255 characters. The Portal will display an error message if the URL is longer than the maximum allowable length. Also, digital image color types (sometimes referred to as profiles) must be RGB (CMYK version is generally used for printed material). If the image is not the proper color type, then the image upload will fail; however, an error message is not provided. An error message will be added for this in the future.

Follow the steps below to add a **Representative Image**:
- Click on the “Insert Representative Image” box in the middle of the screen (Figure 6).
- A module will appear on the right-hand side with “Insert Image” and “Link Image” sections.
- Within the “Insert Image” section, select “Upload” to upload a new Representative Image.
- Then select “Insert” to complete the image upload.
  - Information on using “Media” can be found in Section 6 of this document.

The Representative Image must be clearly branded and must be directly related to the hardcopy mailpiece. A Representative Image is **optional** for letters / postcards, however, it is **required** for flat campaigns. As a reminder, flat-size mail has fewer scan events and less visibility than letters / postcards due to differences in processing.

Representative Images uploaded in portrait orientation are not populating properly and can appear distorted. To address this issue, add white space padding on the left and right side of the portrait image so that it fits the landscape dimensions, as shown in this illustration.

In the Review screen, it says the Representative Image is “encouraged.” If a Representative Image is not provided, the campaign display to the user will be adversely impacted.
At any time during the campaign creation process, users can select “Save as Draft” or “Save and Continue” to keep working on the campaign. The Campaign Image Requirements document on the Informed Delivery for Business Mailers website contains information about design and image requirements (e.g., dimensions, formats, etc.).

Optional Campaign Preview

An optional Campaign Preview is available from the Review page.
- Select the “Campaign Preview” button at the bottom of the page.
- View a digital preview of the email notification consumers will receive.
  - Select “Send Preview” and enter up to five email addresses to send this digital preview email notification to yourself or others in your organization.
- View a digital preview of the campaign on a mockup of a consumer’s dashboard by selecting the “Consumer Dashboard” option at the top of the screen.

3.3. Step 3 – Review

Review the campaign elements before submission.
- Click the “Edit Description” box to return to the Describe step or “Edit Media” box to return to the Build step to make changes to the campaign (Figure 7).

![Figure 7: Review Page](image)

- The Review page will indicate if required fields are missing. A red “X” icon will appear next to any field that requires additional action (Figure 8).
- Selecting “Save as Draft” at this point saves the campaign information so it can be edited and submitted later. Selecting “Save and Continue” at this final stage will take users to the Submit page (Figure 9).

Important Notes: When working with Draft campaigns, you must go into the “Edit Description” or “Edit Media” function from the “Review” page before you can “Save and Continue” (Figure 8). The Representative and Ride-along Images may appear stretched on the Review page. If the images meet the requirements outlined in the Campaign Image Requirements on the Informed Delivery for Business Mailers website, the images will
correctly appear in the consumer’s Informed Delivery notification.

![Figure 8: Review Page – Illustrating Missing Required Elements](image)

### 3.4. Step 4 – Submit

If all of your campaigns elements have been entered and are correct, select “Submit Campaign” (Figure 9). This will result in the campaign showing a Submitted status on the Welcome Page and “Campaigns” tab. The campaign will become Active on the designated Start Date.

![Figure 9: Submit Page](image)

If campaign elements are still missing or incorrect at this stage (Figure 10), return to the “Describe” or “Build” pages, as applicable, to finalize the campaign entries. Selecting “Save As Draft” saves the campaign information so it can be edited later.

*Important Note: Users can edit a Submitted campaign until 12:59 PM local time the day before the campaign Start Date.*
4. Reports

Users have the opportunity to get reports both before and after a campaign. See the Interactive Campaign Guide on the Informed Delivery for Business Mailers website for details on report criteria, contents, calculations, and samples.

4.1. Pre-campaign Analysis Report

The optional Pre-campaign Analysis Report allows users to evaluate their campaign reach within a specific mailing list. Users can initiate this report from the Welcome Page (Figure 2, under the “Create a Campaign” button) or within the “Pre-campaign Analysis” tab.

- Enter a name for this report first; this title is for internal use only and is meant to help differentiate between multiple Pre-campaign Analyses (Figure 11).
- Select “Upload ZIP11 File” to access the file that was previously saved on your computer (that meets the criteria outlined in the Interactive Campaign Guide).

The amount of time required to generate report results depends on the size of the 11-Digit Delivery Point ZIP Code list. The report will be posted on the Pre-campaign Analysis tab (Figure 12). The Pre-campaign Analysis Report represents the Informed Delivery user base at the exact moment the report is generated, against a particular list of 11-Digit Delivery Point ZIP Codes. For instance, if a user initiates a campaign several days after the Pre-campaign Analysis, the number of users may have changed.
If an invalid file is uploaded in the Mailer Campaign Portal, the mailer will receive an error message explaining the file issue(s) that prevented a successful upload.

Important Note: Details of the requirements for the file format, contents, and file size limitations are provided in the Interactive Campaign Guide. The Appendix of the Interactive Campaign Guide provides helpful information to help you resolve error messages and address inaccuracies in your pre-campaign file. This report is NOT required to conduct a campaign. This analysis can be conducted in the MCP regardless of the campaign entry/submission method.

4.2. Post-campaign Analysis Reports
Participating businesses and organizations that enter campaigns in the MCP can gather valuable insights from their campaign data using Post-campaign Reports. As of 10/24/19, the MCP will generate a Post-campaign Summary Report and Detailed Report for every Active campaign every night. These reports will automatically appear in the Post-campaign Analysis tab. Post-campaign data on Cancelled campaigns will only be available if the campaign was Active prior to being cancelled.

Important Note: Reports will be automatically removed from the MCP 30 days after their completion timestamp. Incomplete reports are not automatically removed at this time, however, users can manually delete these reports. Examples of incomplete reports include those labeled as “In-Process” or “An error occurred while processing the report. Please try again later.”

These reports are available every day that the campaign runs; however, the final Post-campaign summary report (pulled after the campaign is Complete) provides the cumulative and final campaign performance information.

After reports are removed from the Post-Campaign Analysis tab, they will no longer be available to download. We can provide Summary reports upon request. To request Post-Campaign Summary reports, submit a request with the Campaign Title(s) and Campaign Code(s) to our Campaigns Help Desk at uspsinformeddeliverycampaigns@usps.gov.

5. Campaign Management
Selecting the "Campaigns" link in the MCP directs users to a page where they can browse existing Campaigns, Templates, Pre-campaign Analysis, and Post-campaign Analysis information (Figure 12).

The date in gray text that appears below the Campaign Title represents the date the campaign was created or most recently updated.
5.1. Browsing Campaigns

Users can view a limited number of campaigns on the Welcome Page. All campaigns are displayed on the “Campaigns” tab.

- The search bar on the “Campaigns” tab allows users to filter campaigns by specific text. The search bar is case and character (e.g., additional spaces or punctuation) sensitive.
- Clicking on any campaign element in the campaign list (i.e., “Brand Display Name,” “Campaign Start,” “Status,” etc.) will redirect the user to a page displaying information for that specific campaign.
- Users are able to edit Draft and Submitted campaigns after clicking on a specific campaign.

Additionally, users can select the “Actions” drop-down menu to take further action on a specific campaign, based on the campaign status (Figure 13).

- Select any campaign from the Welcome page or Campaigns tab.
- Select “Preview Campaign” in the drop-down list to view a campaign as an Informed Delivery user would see it: in an email or dashboard notification view.
- Delete Draft by clicking “Delete Draft.”
- Cancel a Submitted or Active Campaign by selecting “Cancel Campaign.”
- View campaign data by clicking “Generate Report” if the campaign is Active, Cancelled (with activity), or Completed.

5.2. Creating a Campaign from a Template

Users can expedite the campaign creation process by building a campaign from a template (Figure 14). A template pre-populates some campaign fields with information from previous campaigns. Users are still able to edit fields and provide new campaign information. This feature only becomes available after a campaign is Submitted.

5.3. Managing Templates

Select the “Templates” folder (within the “Campaigns” tab) to view, use, or delete campaign templates. To create a campaign from an existing template, select the “Actions” drop-down menu and click “Create Campaign from Template.”

Follow the steps beginning in Section 3 to continue building your campaign. Users can also delete templates by selecting the “Actions” drop-down menu and clicking “Delete Campaign.”
Clicking on any templated campaign information in the listing (i.e., “Brand Display Name,” “Campaign Title,” etc.) will direct the user to a page displaying that specific campaign’s information.

6. Uploading Media
The “Media” link at the top of the page enables users to upload Representative and Ride-along Images to their personal Media Library within the MCP (Figure 15). Users can also delete images stored from previous campaigns that are no longer needed. Up to 10 images can be stored in your Media library.

- Select the drop-down menu that reads “Media Type.”
- Choose the appropriate media type (e.g., Representative Image or Ride-along Image).
- Select “Upload Media.”
7. Legal Terms

INFORMED DELIVERY® INTERACTIVE CAMPAIGNS: MAILER/SUBMITTER TERMS AND CONDITIONS OF USE AGREEMENT (January 2020)

This Terms of Use Agreement (this "Agreement") is a legal agreement between You and the United States Postal Service, an Independent Establishment of the Executive Branch of the United States Government ("USPS" or "Postal Service"). Informed Delivery interactive campaigns (used herein as "Campaigns") are at this time a free enhancement available to Mailers to the Informed Delivery notifications USPS provides to participating consumers for no additional postage fees. "Mailer(s)," "You" and "Your", as used herein, include the Mail Owner/Brand, and any Mail Service Provider and any Advertising Agency acting on behalf of a Mail Owner/Brand in connection with the creation and submission of Content for an Informed Delivery Campaign.

Mailers agreeing to these Terms and Conditions, and complying with other requirements and specifications as may be published by USPS in PostalOne!, the Mailer Campaign Portal, in the Informed Delivery Interactive Campaign Guide available at https://www.usps.com/business/informed-delivery.htm, or elsewhere on that site, may submit supplemental content ("Content") to accompany or in some cases replace the grayscale scanned image that would otherwise be generated by USPS mail imaging processes (or, in the case of flats, replace the "image not available" notification) and provided to participating consumers as Informed Delivery notifications.

"Content" as used herein includes Ride-along Images, Representative Images, interactive links (URLs), and a Brand Display Name as text, or any other content that you provide to USPS by any means whatsoever (including but not limited to email, upload through PostalOne!, the Mailer Campaign Portal, or otherwise).

By submitting Content to USPS in connection with any Informed Delivery Campaign, You agree to the terms and conditions specified below and to faithfully comply with all other rules, regulations, technical specifications and requirements for Informed Delivery Campaigns. The Postal Service reserves the right at any time to change or amend the Agreement, i.e., these terms, conditions, and notices under which this feature is offered. You may review the most current terms and conditions of use at https://www.usps.com/business/informed-delivery.htm. If You do not agree to, or cannot comply with, the Agreement as amended, You must stop using the feature. You will be deemed to have accepted the Agreement as amended if You continue to use the feature for Campaigns. You acknowledge and agree that Your use of the feature, in each instance, is subject to any such changes and that Your use of the feature constitutes acceptance of such changed terms. You agree to review this Agreement from time to time to ensure compliance with these terms and conditions.

In addition, USPS is beta testing a new Informed Delivery feature in select markets that allows Mailers to provide digital offers and/or anonymized mail to customers You have not mailed to directly. For eligibility and requirements, see the Beta Test for USPS Informed Offers Powered by Informed Address below.

Eligibility

Informed Delivery Campaigns must be submitted to accompany a letter-size mailpiece or flat-size mailpiece that meets all mailability requirements of the Domestic Mail Manual. USPS reserves the right to refuse an Informed Delivery Campaign from a Mailer competing with a Postal Service product, service, or feature, although grayscale images of such mailpieces will be provided to consumers as part of the ordinary Informed Delivery notifications.

Representative Images

Representative Images are full color images submitted by the Mailer that can be displayed in lieu of the grayscale scanned image of a letter-sized mailpiece or in lieu of the "image not available" notification that would accompany a flat-size mailpiece (e.g., catalogs, magazines) in the USPS Informed Delivery daily digest email notifications, dashboard, or app. Representative Images must comply with the following requirements: (1) the Representative Image must be: (a) a reproduction of the address side of the mailpiece without an address
showing, or (b) the non-address (obverse) side of the mailpiece; and (2) for flat-sized mailpieces required to be or that are mailed under covers or wrappers, the Representative Image must be an image of the Mailer’s corporate logo. Representative Images must also comply with all technical requirements (e.g., format, file size, pixel width and height, etc.) and other specifications as disseminated by USPS.

Ride-along Images and Interactive Links

Ride-along Images are required for all Informed Delivery Campaigns. Ride-along Images are full color images that accompany either the Representative Image selected by the Mailer in accordance with the requirements above, or the grayscale image of the scanned mailpiece in the USPS Informed Delivery email notifications or dashboard. Ride-along images must comply with the following requirements: (1) the Ride-along Image must directly relate to the promotion or offer contained in the mailpiece; (2) the Ride-along Image must be sized to the full space allowed or be reduced in size based on the ratio compared to the Representative Image; and (3) regardless of Mailer identity, the Ride-along Image language may not facilitate diversion from Postal Service products, services, or features (including “pay online” and similar CTAs).

URLs and interactive links submitted as part of the Content with Ride-along Images must comply with the following requirements: (1) all URLs and links submitted as Content for an Informed Delivery Campaign must be submitted as https; (2) all URLs and links submitted as part of an Informed Delivery Campaign must lead directly to a landing page directly associated with the physical mailpiece utilized in the Campaign; (3) all URLs and links must be free of any malware, viruses, errors, or other aspects that could negatively impact the Informed Delivery feature and/or consumer experience with the feature; (4) You must monitor the Campaign and any threats, vulnerabilities, malware and malformed links must be addressed and reported to USPS within twenty-four (24) hours of discovery; and (5) any web site being linked to from an Informed Delivery campaign and/or USPS.com shall be branded in a manner or have a look and feel (“trade dress”) that will not emulate USPS.com or create a likelihood of confusion with USPS trade dress or otherwise lead consumers to believe or confuse consumers that they are on a USPS site. To comport with USPS policies related to exit pages, and with the goal of not having an exit page, You acknowledge, understand and agree that the standard for no exit page as set forth by Postal Service Management is that the site being linked to needs to be substantially different from USPS sites (i.e., the site’s appearance must be one that a person is unlikely to confuse with USPS sites or properties, or to think is a part of the USPS websites or properties, and possesses a distinct look and feel from those of USPS sites or properties, and the site must have a distinct URL separate and apart from the URLs of USPS.com and not use any USPS marks).

Your Representations and Warranties

You represent and warrant that You have all necessary rights, including third party rights, and hereby grant to USPS such rights to use, display, publish, transmit, distribute, and make copies of the Content, and otherwise use it in Your Informed Delivery campaign, without infringing any rights of any third party or violating any applicable laws, rules, or regulations. The rights referred to in the foregoing include, without limitation, copyrights, trademark rights, rights of publicity (name and likeness rights) and any other rights necessary to use the Content. You further represent and warrant that the nature, appearance, and display of the Content is consistent with the mailability requirements of the Domestic Mail Manual.

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USPS INFORMED OFFERS POWERED BY INFORMED ADDRESS BETA TEST

THESE TERMS ARE SOLELY APPLICABLE TO MAILERS THAT HAVE FILLED OUT THE PILOT PERMISSION FORM FOR INFORMED OFFERS

This Beta Test Agreement (this "Beta") is a legal agreement that sets forth the terms and conditions for your use of the Informed Delivery service’s Informed Offers Powered by Informed Address during the Beta Testing period (the "Beta Test"). This Beta is concluded between You and USPS only, and USPS is solely responsible for the services, content and materials provided through the Beta. User acknowledges and agrees that he, she or the entity You represent has accepted the Beta and is solely responsible for and shall abide by these Beta terms. Participants in the Beta Test are subject to the following Terms and Conditions as well as the Mailer/Submitter Obligations Regarding Supplemental Content and the main Term and Conditions provided above.

Description of Beta

Participation in the Beta Test enables Your campaign in select ZIP Codes to be viewed and acted upon by Informed Delivery users that were not on your mailing list and did not receive a mailpiece from You. At present the Beta Test is only available in 28 Northern Virginia ZIP Codes served by the Postal Service’s Merrifield VA facility. Provided that Your campaign is being mailed into some or all of these ZIP Codes, if You participate in the Beta Test, all Informed Delivery users within those ZIP Codes that have elected to participate in the Beta Test and selected a marketing preference category corresponding to Your campaign will have the opportunity to view and act on the digital offer contained in Your campaign. In addition, if a participating user expresses an interest in receiving marketing mail corresponding to the preference category of Your campaign, You will have the opportunity to send mailpieces to that user utilizing a newly developed anonymized mail service ("Informed Address"). In the case of Informed Address mailings, Your mailpiece will utilize a coded mail barcode without any of the user's personal information being shown on the mail piece or being divulged to You. You must execute a separate Pilot Participation Form for each of Your Informed Delivery campaigns that you wish to be included in the Beta Test.

No Guarantee

You acknowledge and agree that the Beta Test is a test that may not be free of errors. Being a test, You agree that the Postal Service does not guarantee the Beta, nor does the USPS assume any liability for the content of offers provided through the Beta. You agree to hold the Postal Service harmless from any errors, non-receipt of offers or the actions or inactions of any users participating in the Beta Test.

Evaluation and Contact during the Beta

You acknowledge and agree that the Postal Service may send emails to You as a participant in this Beta Test, and participation in this Beta Test authorizes the Postal Service to do so. You agree to receive email requests from USPS to evaluate and provide feedback about the Beta Test, or direct mail surveys asking You to evaluate...
the Beta Test.

You acknowledge and agree that USPS will not be liable for any costs or damages incurred by You or any other entity in relation to this Beta based on Your participation in this Beta Test.

In any instance where You contact the Postal Service regarding the Beta Test, You grant the Postal Service permission to use any information, suggestions, ideas, drawings or concepts communicated for any purpose by You to the Postal Service in any manner that the Postal Service chooses, commercial, public or otherwise, without compensation whatsoever.

No Unlawful or Prohibited Use

As a condition of Your participation in the Beta Test, you warrant to the Postal Service that you will not use the Beta Test for any purpose that is unlawful or prohibited by these Terms of Use. The Postal Service reserves the right to terminate User's access to the Beta Test at any time without notice for any reason whatsoever.

Expiration Date and Termination of Beta

This Beta or Your participation in the Beta Test shall automatically expire at the conclusion of this Beta Test, unless (i) terminated by the Postal Service in its sole and unreviewable discretion prior to its conclusion, (ii) ordered by the Postal Regulatory Commission or a court of competent jurisdiction to terminate, or (iii) otherwise required to comply with subsequently enacted legislation requiring the Beta's termination. USPS may terminate by either ending the Beta Test, removing YOUR access from the Beta Test or by providing You notice of the intent to terminate. You may not terminate the Beta prior to the end date submitted for Your campaign, but at any time You may cease participation in the Beta Test by declining to execute new Pilot Participation Forms in connection with Your Informed Delivery campaigns. You acknowledge and agree that You may continue to receive updates, emails or correspondence related to the Beta until removed from the Beta Test. In the event the Postal Service makes the Informed Offers feature a wide-spread and permanent service following the Beta Test, Your continued use of the service will constitute Your acceptance of the permanent service’s terms and conditions, which shall differ from the terms and conditions of this Beta.

Equitable Relief

User acknowledges and agrees that due to the unique nature of Postal Service’s proprietary information, including but not limited to information obtained from the Beta or any USPS Marks, there may be no adequate remedy at law for any breach of its obligations hereunder this Beta, that any such breach may allow User or third parties to unfairly compete with Postal Service resulting in irreparable harm to Postal Service, and therefore, upon any such breach or threat of such breach, Postal Service shall be entitled to seek injunctions and other appropriate equitable relief in addition to whatever remedies it may have at law.

Notice Regarding Beta

Except as otherwise provided, all notices that are permitted or required under this Beta shall be in writing and shall be deemed given when delivered by “First-Class Mail,” addressed as follows, or to such other person or address as may be designated by notice by the Postal Service:

Attn: Product & Innovation – Informed Offers Team
U.S. Postal Service
475 L’Enfant Plaza, S.W. Room 5607
Washington, DC 20260

Acceptance of Beta Terms

You acknowledge and agree that You have read, understand and accept the terms of the entire Beta above and You represent and warrant that you are authorized to accept this Beta with the requisite corporate power to bind
your business or You individually to perform the obligations hereunder. Your continued use of the Informed Offers feature and participation in the Beta Test constitutes acceptance of these terms and conditions.

Updated: 12/11/2019
Appendix A – Resolving Address Validation Issue

When a first-time user clicks on the “Request Access” or “Go To Service” link, the BCG informs the user it will redirect him/her to the landing page (Figure 16). The MCP requires an Address Validation prior to accessing the Portal. The Postal Service is currently working to resolve this defect.

![Figure 16: BCG – Portal Access Defect Due to Address Validation Check](image)

Until USPS resolves this defect, users can attempt to address this issue with any of the solutions below:

1. Follow the steps outlined below to ensure the account contains a valid USPS approved mailing address. For instance, users oftentimes fail to include a Suite or Unit number or place that information in the wrong location. Access to the MCP will be granted once the address is recognized and verified.
   - Go to [usps.com](http://usps.com) and select ZIP Code Lookup under Quick Tools (Figure 17).
   - Enter just the Address and City/State from your BCG account and conduct the search—do not enter your ZIP Code (Figure 17).
     - Be sure to enter the address just like it is shown in your account (on Address Line 1, Address Line 2, etc.)
   - The response provided will indicate if the address is valid or if there are multiple addresses available (First red highlighted box in Figure 17).
     - The most common issue is that a Suite or Unit number is missing, as shown in the example below (Second red highlighted box in the image below).
     - Alternately, the Suite or Unit number may be on the wrong Address line.
   - Update your address in your BCG account to include the full, valid address.
     - Click on Edit Profile, choose My Company is Moving, make the change to your address, click on Continue and Confirm. Then log out of BCG. You should see the change when you log back in.

2. Conduct programming to submit campaigns via PostalOne! (Reference the Interactive Campaign Guide on the Informed Delivery for Business Mailer website for more information).

3. Wait until the observation is fixed to conduct a campaign in the MCP.
Figure 17: Address Entry Page on usps.com
Appendix B – Business Customer Gateway (BCG) Access Management

For multiple individuals to share access to campaign information in the MCP, two requirements must be met:

1. The BCG must associate the users with the same company through the same CRID.
2. New users must be approved by the Business Service Administrator (BSA). The first person to create an account with a CRID becomes the organization’s BSA.

USPS recommends following the three steps below to ensure that multiple individuals can view relevant campaign information.

1. **Search for an organization by CRID**: If a user creates an account and selects a name or address for a company that does not perfectly match an already existing account, a new CRID is created. USPS recommends avoiding this pitfall by searching for a company by its CRID—not the Name/Address option.

2. **Ensure the BSA approves each user**: The BSA receives a notification when a new user requests access and must approve that individual. USPS recommends that new users contact their organization’s BSA to confirm their access request will be approved.

3. **Check the “Home Location”**: The “Home Location” reflects the individual’s first CRID used in BCG. The CRID must perfectly match the BSA’s CRID. At this time, individuals cannot change their “Home Location.” If the CRID is incorrect, USPS recommends creating a new account with the correct CRID.

Use the BCG “Help” link for more information on how to assign rights within BCG.